

## UNITED STATES BANKRUPTCY COURT

In re Morning Star Restaurant Group, LLC,  
*Debtor*Case No. 09-11189-alg

Small Business Case under Chapter 11

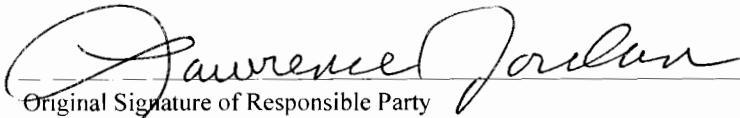
## SMALL BUSINESS MONTHLY OPERATING REPORT

Month: December 2009Date filed: 03/17/2009Line of Business: Restaurant

NAISC Code: \_\_\_\_\_

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYing ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:



Original Signature of Responsible Party

Lawrence Jordan

Printed Name of Responsible Party

**Questionnaire:** (All questions to be answered on behalf of the debtor.)

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

B 25C (Official Form 25C) (12/08)

- |   |                          |                                     |
|---|--------------------------|-------------------------------------|
| 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?     | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?      | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?               | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?    | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

**TAXES**

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☐ ☐

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

*(Exhibit A)***INCOME**

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

**TOTAL INCOME** \$ 222,176.40

**SUMMARY OF CASH ON HAND**

Cash on Hand at Start of Month \$ -3,446.42

Cash on Hand at End of Month \$ -2,995.31

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ -135,438.95

*(Exhibit B)***EXPENSES**

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

**TOTAL EXPENSES** \$ 301,937.27

*(Exhibit C)***CASH PROFIT**

INCOME FOR THE MONTH *(TOTAL FROM EXHIBIT B)* \$ 222,176.40

EXPENSES FOR THE MONTH *(TOTAL FROM EXHIBIT C)* \$ 301,937.27

*(Subtract Line C from Line B)*

**CASH PROFIT FOR THE MONTH** \$ -79,760.87

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

(Exhibit D)

(Exhibit E)

(Exhibit F)

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**PROJECTIONS**

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ 260,000.00	\$ 222,176.40	\$ 37,823.60
EXPENSES	\$ 250,000.00	\$ 301,937.27	\$ -51,937.27
CASH PROFIT	\$ 10,000.00	\$ -79,760.87	\$ -69,760.87

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:	\$ 240,000.00
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:	\$ 230,000.00
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:	\$ 10,000.00

**ADDITIONAL INFORMATION**

**PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.**

**Debtor:** Morning Star Restaurant Group LLC

**Case No.** 09-11189-alg

**Month:** December 31, 2009

**EXHIBIT B**

<b>INCOME</b>
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Restaurants Sales	204,059.44	
Taxes	17,122.14	
Gift Certificates	<u>994.82</u>	
Total Income		<u><u>222,176.40</u></u>

# Sales Report

12/01/2009 -- 12/31/2009

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**Non-Reset Totals**

Closing Reading	0.00
- Opening Reading	0.00
Gross Sales	0.00

Sales 233872.48 (less Surch. Order Charges Add Chgs)

Sales 204059.44 (less Voids Comps Promos Taxes Surch. Order Charges Add Chgs)

**Voids**

FOOD	2976.45
NA BEV	171.00
PARTY PLATTERS	0.00
RETAIL	0.00
CATERING	2841.02
GROUP RESERVATION	0.00
GIFT CERTIFICATE	0.00
Manager Functions	0.00
E-Card	0.00

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Total 5988.47

**Tax by Tax ID****Exclusive:**

FOOD	15329.08
BEV	1793.06
NON-TAX	0.00

**Inclusive:**

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Total 17122.14

**Guest Count by Day Part**

Breakfast	538
Lunch	5610
Dinner	5940
Late night	951

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Total 13039

**Guest Count by Order Mode**

Order	10134
To Go	2883
Don't\nMake	22

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Total 13039

# Sales Report

12/01/2009 -- 12/31/2009

## Check Count by Day Part

Breakfast	262
Lunch	2367
Dinner	2958
Late night	504
<b>Total</b>	<b>6091</b>

## Sales by Category

	Net Sls	Comps	Promos	Vd/Sur/Ord	Taxes	Grs Sls
FOOD	164698.16	6614.78	0.00	2976.45	14614.66	188904.05
NA BEV	16256.61	87.59	0.00	171.00	1444.21	17959.41
PARTY PLATTERS	0.00	0.00	0.00	0.00	0.00	0.00
CATERING	23069.67	0.06	0.00	2841.02	1063.27	26974.02
GROUP RESERVATION	0.00	0.00	0.00	0.00	0.00	0.00
GIFT CERTIFICATE	0.00	0.00	0.00	0.00	0.00	0.00
Manager Functions	0.00	0.00	0.00	0.00	0.00	0.00
RETAIL	35.00	0.00	0.00	0.00	0.00	35.00
E-Card	0.00	0.00	0.00	0.00	0.00	0.00
<b>Totals</b>	<b>204059.44</b>	<b>6702.43</b>	<b>0.00</b>	<b>5988.47</b>	<b>17122.14</b>	<b>233872.48</b>

## Sales By Day Part By Cat

	Breakfast	Lunch	Dinner	Late night	Total
FOOD	4386.27	62523.86	85845.04	11942.99	164698.16
NA BEV	753.00	7525.21	7039.40	939.00	16256.61
PARTY PLATTERS	0.00	0.00	0.00	0.00	0.00
RETAIL	15.00	0.00	20.00	0.00	35.00
CATERING	254.00	15415.05	7400.62	0.00	23069.67
GROUP RESERVATION	0.00	0.00	0.00	0.00	0.00
GIFT CERTIFICATE	0.00	0.00	0.00	0.00	0.00
Manager Functions	0.00	0.00	0.00	0.00	0.00
E-Card	0.00	0.00	0.00	0.00	0.00
<b>Totals</b>	<b>5408.27</b>	<b>85464.12</b>	<b>100305.06</b>	<b>12881.99</b>	<b>204059.44</b>

## Exempt Taxables

FOOD	11122.47
BEV	7.00
<b>Total</b>	<b>11129.47</b>

## Sales By Order Mode

Order	162741.78
To Go	40860.46
Don'tnMake	457.20
<b>Total</b>	<b>204059.44</b>

## Employee Over/Short

# Sales Report

12/01/2009 -- 12/31/2009

## Employee Over/Short

Employee	Amount
Total	0.00

## Non-Cash Payments

	Qty	Amount	Charge Tips	AutoGratuity	Sales
AMEX	122	15997.08	490.46	937.07	14569.55
VISA	778	34556.60	2095.19	1354.68	31106.73
M/C	396	19000.32	1394.71	381.39	17224.22
TRANSMEDIA	0	0.00	0.00	0.00	0.00
DINERS	0	0.00	0.00	0.00	0.00
DISCOVER	11	389.50	43.35	13.61	332.54
CHECKS	3	3334.99	0.00	590.24	2744.75
HOUSE ACCT	0	0.00	0.00	0.00	0.00
GIFT CERT.	1	24.50	0.00	0.00	24.50
IGT	0	0.00	0.00	0.00	0.00
PARTY DEP	5	1579.30	0.00	201.50	1377.80
E-Card	1	63.14	0.00	0.00	63.14
Trn Card	0	0.00	0.00	0.00	0.00
Totals	1317	74945.43	4023.71	3478.49	67443.23

## Comps

	Qty	Amount
Manager	0	0.00
Emp Full	0	0.00
Open \$\$	31	2234.41
Open %%	81	4468.02
Employee	0	0.00
Buy Back	0	0.00
Total	112	6702.43

## Promos

	Qty	Amount
Total	0	0.00

## Gift Cert/Rev Items Sold

PARTY DEPOSIT	684.82
E-Card	425.00
Gift Card Comps	(115.00)
Gift Card Promos	0.00
Total	994.82

## Gift Cert/Rev Item By Cat



# Sales Report

12/01/2009 -- 12/31/2009

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## Gift Cert/Rev Item By Cat

RETAIL	684.82
E-Card	425.00

Total	1109.82
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CC Tip Reduction	0.00
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Surcharges Collected	0.00
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Surcharges Not Collected	0.00
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Total Surcharges:	0.00
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Order Mode Charges	0.00
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### Petty Cash

FOOD	(4353.61)
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LABOR	(3592.00)
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OFFICE	(4787.76)
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MISC	(996.28)
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TIPS	0.00
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START BANK	0.00
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Total	(13729.65)
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Deposit (calculated)	133501.32
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Deposit O/S	(133501.32)
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### Refunds

Sales Refunds:	0.00
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Non-Sales Refunds:	0.00
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Total	0.00
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Sales	204059.44	(less Voids Comps Promos Taxes Surch. Order Charges Add Chgs)
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Cash Payments	159132.33
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\*\*\*\*\* End of Report \*\*\*\*\*

<b>Debtor:</b>	Morning Star Restaurant Group LLC		
<b>Case No.</b>	09-11189-alg		
<b>Month:</b>	December 31, 2009		
<b>EXHIBIT C</b>			
<b>EXPENSES</b>			
<b>Checks</b>	Operating Expenses	169,544.60	
	Sales Taxes	20,258.02	
	Merchant Acct.	91,823.65	
	Corp. Account		
	Payroll		
Total Checks			281,626.27
<b>Payroll Tax</b>	Payroll taxes week ended 12/4/09	1,648.19	
	Payroll taxes week ended 12/11/09	1,757.94	
	Payroll taxes week ended 12/18/09	1,537.96	
	Payroll taxes week ended 12/24/09	1,637.26	
Total Payroll Tax			6,581.35
<b>Paid outs</b>	Petty Cash	13,729.65	
	Tips from POS system		
	Gratuities from system		
			13,729.65
<b>Total Expenses</b>			<u>301,937.27</u>

**Amy Ruth's Restaurant**  
**Account QuickReport**  
As of December 31, 2009

DIP Operating Account

Type	Date	Num	Name	Amount
Bill Pmt -Check	12/01/2009	1803	Action Carting Environmental Svc. Inc.	-635.80
Bill Pmt -Check	12/01/2009	1817	Sea Breeze Fish Market	-2,812.30
Check	12/01/2009	DEBIT	Citibank, N.A.	-30.00
Bill Pmt -Check	12/02/2009	1814	Berlin & Denmar Distributors Inc.	-3,101.08
Bill Pmt -Check	12/02/2009	1821	Suburban Pest Control of N.Y Inc	-698.24
Check	12/02/2009	DEBIT	Citibank, N.A.	-180.00
Bill Pmt -Check	12/03/2009	1823	Sidco	-1,739.85
Bill Pmt -Check	12/03/2009	1826	Vitality Foodservice, Inc.	-231.94
Check	12/03/2009	DEBIT	Citibank, N.A.	-150.00
Bill Pmt -Check	12/04/2009	1806	Universal Premium Financing, Inc	-1,407.67
Bill Pmt -Check	12/04/2009	1824	Sidco	-1,876.10
Bill Pmt -Check	12/04/2009	1827	Tuscan @ Beyer	-359.24
Bill Pmt -Check	12/04/2009	1829	Gloria Capers	-100.00
Bill Pmt -Check	12/04/2009	1825	Jetro Cash & Carry	-2,908.54
Check	12/04/2009	DEBIT	Citibank, N.A.	-30.00
Bill Pmt -Check	12/04/2009	1815	Berlin & Denmar Distributors Inc.	-6,924.79
Bill Pmt -Check	12/05/2009	1830	Broadway Exterminating Co., Inc.	-299.41
Bill Pmt -Check	12/07/2009	1833	Willie Underwood	-40.00
Bill Pmt -Check	12/07/2009	1841	Rochdale Insurance Co.	-1,566.00
Bill Pmt -Check	12/07/2009	XXXX	Rochdale Insurance Company	0.00
Bill Pmt -Check	12/07/2009	1838	Robert Hall	-800.00
Check	12/07/2009	DEBIT	Citibank, N.A.	-8,361.71
Check	12/07/2009	DEBIT-1795	Citibank, N.A.	-20,724.64
Bill Pmt -Check	12/08/2009	1842	Jetro Cash & Carry	-1,782.58
Bill Pmt -Check	12/08/2009	1832	Nelson Company	-368.00
Check	12/08/2009	DEBIT	Citibank, N.A.	-90.00
Check	12/08/2009	DEBIT	Citibank, N.A.	-470.14
Check	12/08/2009	DEBIT-1803	Citibank, N.A.	-635.80
Check	12/08/2009	DEBIT-1820	Citibank, N.A.	-297.50
Bill Pmt -Check	12/09/2009	1828	Tri-State Malted Waffles	-772.72
Bill Pmt -Check	12/09/2009	1836	Berlin & Denmar Distributors Inc.	-3,873.77
Bill Pmt -Check	12/09/2009	1862	GPS Security Consultants	-1,587.40
Check	12/09/2009	DEBIT	Citibank, N.A.	-90.00
Check	12/09/2009	DEBIT-1779	Citibank, N.A.	-705.00
Check	12/09/2009	DEBIT-1801	Citibank, N.A.	-1,025.00

# Amy Ruth's Restaurant

## Account QuickReport

As of December 31, 2009

Type	Date	Num	Name	Amount
Bill Pmt -Check	12/10/2009	1822	Action Carting Environmental Svc. Inc.	-670.80
Bill Pmt -Check	12/10/2009	1839	Sea Breeze Fish Market	-2,933.45
Bill Pmt -Check	12/10/2009	1840	Marathon II Produce Inc.	-2,088.00
Bill Pmt -Check	12/10/2009	1831	GNG Construction Inc	-5,000.00
Bill Pmt -Check	12/10/2009	1845	Pepsi-Cola Bottling Company of NY, Inc	-103.95
Bill Pmt -Check	12/10/2009	1847	Vitality Foodservice, Inc.	-271.94
Check	12/10/2009	DEBIT	Citibank, N.A.	-400.00
Check	12/10/2009	DEBIT	Citibank, N.A.	-90.00
Check	12/10/2009	DEBIT-1810	Citibank, N.A.	-190.70
Bill Pmt -Check	12/11/2009	1837	Berlin & Denmar Distributors Inc.	-4,720.92
Bill Pmt -Check	12/11/2009	1843	Sidco	-1,256.80
Bill Pmt -Check	12/11/2009	1849	Storage Deluxe-200 East 135th Street	-548.95
Bill Pmt -Check	12/11/2009	1850	Gloria Capers	-120.00
Bill Pmt -Check	12/11/2009	1848	Jetro Cash & Carry	-2,926.28
Bill Pmt -Check	12/11/2009	1851	Patane Press Inc.	-539.71
Bill Pmt -Check	12/11/2009	1852	Tuscan @ Beyer	-138.23
Bill Pmt -Check	12/11/2009	1853	Mobile Messenger Service	-25.75
Check	12/11/2009	DEBIT	Citibank, N.A.	-150.00
Bill Pmt -Check	12/12/2009	1854	Nelson Company	-1,000.00
Bill Pmt -Check	12/14/2009	1855	Willie Underwood	-90.00
Bill Pmt -Check	12/14/2009	1856	Robert Hall	-800.00
Bill Pmt -Check	12/14/2009	1857	US Trustee	-5,537.69
Bill Pmt -Check	12/14/2009	1858	Mobile Messenger Service	-24.75
Bill Pmt -Check	12/14/2009	1860	Leobardo Cosme	-500.00
Bill Pmt -Check	12/14/2009	1863	Rochdale Insurance Co.	-1,566.00
Bill Pmt -Check	12/15/2009	1859	Jetro Cash & Carry	-1,591.39
Check	12/15/2009	DEBIT-1822	Citibank, N.A.	-670.80
Bill Pmt -Check	12/16/2009	1846	Action Carting Environmental Svc. Inc.	-635.80
Bill Pmt -Check	12/16/2009	1864	Tri-State Malted Waffles	-510.00
Bill Pmt -Check	12/16/2009	1869	Arnold's Meat	-412.24
Bill Pmt -Check	12/16/2009	1870	Pepsi-Cola Bottling Company of NY, Inc	-186.85
Check	12/16/2009	DEBIT	Citibank, N.A.	-90.00
Check	12/16/2009	DEBIT	Citibank, N.A.	-90.00
Check	12/16/2009	DEBIT-1823	Citibank, N.A.	-1,739.85
Check	12/16/2009	DEBIT-1824	Citibank, N.A.	-1,876.10
Bill Pmt -Check	12/17/2009	1872	Vitality Foodservice, Inc.	-337.60

# Amy Ruth's Restaurant

## Account QuickReport

As of December 31, 2009

Type	Date	Num	Name	Amount
Bill Pmt -Check	12/17/2009	1878	Con Edison 1 - DIP	-2,112.23
Bill Pmt -Check	12/17/2009	1879	Con Edison 2 DIP	-4,224.46
Check	12/17/2009	DEBIT	Citibank, N.A.	-120.00
Bill Pmt -Check	12/17/2009	DEBIT	Rochdale Insurance Co.	-1,566.00
Bill Pmt -Check	12/18/2009	1868	Marathon II Produce Inc.	-1,897.00
Bill Pmt -Check	12/18/2009	Bank Check	David Rosen Bakers Supply, Inc.	-900.00
Bill Pmt -Check	12/18/2009	1874	Jetro Cash & Carry	-3,253.87
Bill Pmt -Check	12/18/2009	1873	Gloria Capers	-140.00
Bill Pmt -Check	12/21/2009	1875	Commercial Kitchen Tech	-162.50
Bill Pmt -Check	12/21/2009	1895	NYS Sales Tax	-20,258.02
Check	12/21/2009	DEBIT	Citibank, N.A.	-4,720.92
Check	12/21/2009	DEBIT	Citibank, N.A.	-90.00
Bill Pmt -Check	12/22/2009	1865	Tri-State Malted Waffles	-800.00
Bill Pmt -Check	12/22/2009	VOID	Robert Hall	0.00
Bill Pmt -Check	12/22/2009	1880	Robert Hall	-75.00
Check	12/22/2009	DEBIT	Citibank, N.A.	-90.00
Bill Pmt -Check	12/23/2009	1866	Berlin & Denmar Distributors Inc.	-2,783.83
Bill Pmt -Check	12/23/2009	1867	Berlin & Denmar Distributors Inc.	-2,285.23
Bill Pmt -Check	12/23/2009	1876	Sea Breeze Fish Market	-3,542.60
Bill Pmt -Check	12/23/2009	1883	Pepsi-Cola Bottling Company of NY, Inc	-78.95
Bill Pmt -Check	12/23/2009	1887	GPS Security Consultants	0.00
Bill Pmt -Check	12/23/2009	1881	Jetro Cash & Carry	-4,398.01
Check	12/23/2009	DEBIT	Citibank, N.A.	-60.00
Bill Pmt -Check	12/24/2009	1885	Gloria Capers	-140.00
Bill Pmt -Check	12/24/2009	1882	Suburban Pest Control of N.Y Inc	-500.00
Check	12/24/2009	DEBIT	Citibank, N.A.	-90.00
Check	12/24/2009	DEBIT-1828	Citibank, N.A.	-772.72
Bill Pmt -Check	12/25/2009	1884	Tri-State Malted Waffles	-859.83
Bill Pmt -Check	12/28/2009	1844	Doerfler Maple Farm	-3,575.00
Check	12/28/2009	DEBIT	Citibank, N.A.	-150.00
Bill Pmt -Check	12/29/2009	1889	Berlin & Denmar Distributors Inc.	-7,683.17
Check	12/29/2009	DEBIT	Citibank, N.A.	-30.00
Bill Pmt -Check	12/30/2009	1877	Action Carling Environmental Svc. Inc.	-1,306.60
Bill Pmt -Check	12/30/2009	1892	Vitality Foodservice, Inc.	-337.60
Bill Pmt -Check	12/30/2009	1893	Tuscan @ Beyer	-278.16
Bill Pmt -Check	12/30/2009	1894	GPS Security Consultants	-529.13

# Amy Ruth's Restaurant Account QuickReport As of December 31, 2009

Type	Date	Num	Name	Amount
Bill Pmt -Check	12/30/2009	1899	Best- Metropolitan TWL & LIN	-1,877.87
Bill Pmt -Check	12/30/2009	1891	Jetro Cash & Carry	-5,609.61
Check	12/30/2009	DEBIT	Citibank, N.A.	-30.00
Check	12/30/2009	DEBIT-1857	Citibank, N.A.	-5,537.69
Check	12/30/2009	DEBIT	Citibank, N.A.	-30.00
Bill Pmt -Check	12/31/2009	1896	Gloria Capers	-120.00
Bill Pmt -Check	12/31/2009	1897	Pepsi-Cola Bottling Company of NY, Inc	-186.85
Check	12/31/2009	DEBIT	Citibank, N.A.	-90.00
Total DIP Operating Account				-189,802.62
				<b>-189,802.62</b>

**Amy Ruth's Restaurant**  
**Account QuickReport**  
**As of December 31, 2009**

	Type	Date	Num	Name	Clr	Amount
<b>DIP Merchant Account</b>						
	Check	12/02/2009	DEBIT	Citibank, N.A.	√	-390.00
	Check	12/02/2009	2174	Unknow Vendor	√	-500.00
	Check	12/02/2009	DEBIT-3393*	Net Payroll	√	-339.22
	Check	12/03/2009	DEBIT	Citibank, N.A.	√	-570.00
	Check	12/04/2009	3565	Net Payroll	√	-458.44
	Check	12/04/2009	3566	Net Payroll	√	-217.53
	Check	12/04/2009	3567	Net Payroll	√	-273.81
	Check	12/04/2009	3568	Net Payroll	√	-208.69
	Check	12/04/2009	3569	Net Payroll	√	-115.50
	Check	12/04/2009	3570	Net Payroll	√	-256.72
	Check	12/04/2009	3571	Net Payroll	√	-333.23
	Check	12/04/2009	3572	Net Payroll	√	-543.36
	Check	12/04/2009	3573	Net Payroll	√	-674.08
	Check	12/04/2009	3574	Net Payroll	√	-326.27
	Check	12/04/2009	3575	Net Payroll	√	-493.88
	Check	12/04/2009	3576	Net Payroll	√	-133.31
	Check	12/04/2009	3577	Net Payroll	√	-258.62
	Check	12/04/2009	3578	Net Payroll	√	-424.91
	Check	12/04/2009	3579	Net Payroll	√	-281.36
	Check	12/04/2009	3580	Net Payroll	√	-344.66
	Check	12/04/2009	3581	Net Payroll	√	-211.46
	Check	12/04/2009	3582	Net Payroll	√	-292.10
	Check	12/04/2009	3583	Net Payroll	√	-349.55
	Check	12/04/2009	3584	Net Payroll	√	-288.90
	Check	12/04/2009	3585	Net Payroll	√	-339.31
	Check	12/04/2009	3586	Net Payroll	√	-132.75
	Check	12/04/2009	3587	Net Payroll	√	-326.35
	Check	12/04/2009	3588	Net Payroll	√	-88.52
	Check	12/04/2009	3589	Net Payroll	√	-239.97
	Check	12/04/2009	3590	Net Payroll	√	-50.30
	Check	12/04/2009	3591	Net Payroll	√	-101.41
	Check	12/04/2009	3592	Net Payroll	√	-103.33
	Check	12/04/2009	3593	Net Payroll	√	-286.47
	Check	12/04/2009	3594	Net Payroll	√	-20.27
	Check	12/04/2009	3595	Net Payroll	√	-86.79
	Check	12/04/2009	3596	Net Payroll	√	-126.46
	Check	12/04/2009	3597	Net Payroll	√	-76.02
	Check	12/04/2009	3598	Net Payroll	√	-17.52
	Check	12/04/2009	3599	Net Payroll	√	-50.13
	Check	12/04/2009	3600	Net Payroll	√	-44.25
	Check	12/04/2009	3601	Net Payroll	√	-60.17
	Check	12/04/2009	3602	Net Payroll	√	-66.55
	Check	12/04/2009	3603	Net Payroll	√	-310.35
	Check	12/04/2009	3604	Net Payroll	√	-66.59
	Check	12/04/2009	3605	Net Payroll	√	-148.75
	Check	12/04/2009	3606	Net Payroll	√	-29.98
	Check	12/04/2009	3607	Net Payroll	√	-545.12
	Check	12/04/2009	3608	Net Payroll	√	-380.89
	Check	12/04/2009	3609	Net Payroll	√	-682.91
	Check	12/04/2009	3610	Net Payroll	√	-485.69

# Amy Ruth's Restaurant

## Account QuickReport

As of December 31, 2009

Type	Date	Num	Name	Clr	Amount
Check	12/04/2009	3611	Net Payroll	√	-721.32
Check	12/04/2009	DEBIT	Citibank, N.A.	√	-120.00
Check	12/04/2009	2144	Unknow Vendor	√	-375.00
Check	12/04/2009	2175	Unknow Vendor	√	-300.00
Check	12/07/2009	2179	Michael Clarke	√	-500.00
Check	12/07/2009	DEBIT	Citibank, N.A.	√	-2,500.00
Check	12/07/2009	DEBIT	Citibank, N.A.	√	-60.00
Check	12/07/2009	2178	Unknow Vendor	√	-300.00
Check	12/07/2009	DEBIT-3527	Net Payroll	√	-493.88
Check	12/07/2009	DEBIT-3529	Net Payroll	√	-250.99
Check	12/07/2009	DEBIT-3532	Net Payroll	√	-317.94
Check	12/07/2009	DEBIT-3533	Net Payroll	√	-183.22
Check	12/07/2009	DEBIT-3537	Net Payroll	√	-303.93
Check	12/07/2009	DEBIT-3543	Net Payroll	√	-132.21
Check	12/07/2009	DEBIT-3547	Net Payroll	√	-35.30
Check	12/07/2009	DEBIT-3548	Net Payroll	√	-76.18
Check	12/07/2009	DEBIT-3559	Net Payroll	√	-129.47
Check	12/07/2009	DEBIT-3561	Net Payroll	√	-476.06
Check	12/07/2009	2176	Unknow Vendor	√	-640.00
Check	12/08/2009	DEBIT	Citibank, N.A.	√	-480.00
Check	12/08/2009	DEBIT	Citibank, N.A.	√	-401.44
Check	12/08/2009	2177	Unknow Vendor	√	-640.00
Check	12/09/2009	DEBIT	Citibank, N.A.	√	-270.00
Check	12/09/2009	DEBIT-3525	Net Payroll	√	-674.08
Check	12/10/2009	DEBIT	Citibank, N.A.	√	-600.00
Check	12/10/2009	DEBIT-3519	Net Payroll	√	-246.53
Check	12/10/2009	DEBIT	Citibank, N.A.	√	-962.72
Check	12/10/2009	2145	Unknow Vendor	√	-585.00
Check	12/11/2009	3612	Net Payroll	√	-464.46
Check	12/11/2009	3613	Net Payroll	√	-295.87
Check	12/11/2009	3614	Net Payroll	√	-275.70
Check	12/11/2009	3615	Net Payroll	√	-238.86
Check	12/11/2009	3616	Net Payroll	√	-52.39
Check	12/11/2009	3617	Net Payroll	√	-316.00
Check	12/11/2009	3618	Net Payroll	√	-325.29
Check	12/11/2009	3619	Net Payroll	√	-543.36
Check	12/11/2009	3620	Net Payroll	√	-674.08
Check	12/11/2009	DEBIT	Citibank, N.A.	√	-90.00
Check	12/11/2009	3621	Net Payroll	√	-313.47
Check	12/11/2009	3622	Net Payroll	√	-540.50
Check	12/11/2009	3623	Net Payroll	√	-217.38
Check	12/11/2009	3624	Net Payroll	√	-144.95
Check	12/11/2009	3625	Net Payroll	√	-275.70
Check	12/11/2009	3626	Net Payroll	√	-483.57
Check	12/11/2009	3627	Net Payroll	√	-333.37
Check	12/11/2009	3628	Net Payroll	√	-300.35
Check	12/11/2009	3629	Net Payroll	√	-173.82
Check	12/11/2009	3630	Net Payroll	√	-338.92
Check	12/11/2009	3631	Net Payroll	√	-341.07
Check	12/11/2009	3632	Net Payroll	√	-334.45
Check	12/11/2009	3633	Net Payroll	√	-324.14



**Amy Ruth's Restaurant**  
**Account QuickReport**  
**As of December 31, 2009**

Type	Date	Num	Name	Clr	Amount
Check	12/11/2009	3634	Net Payroll	√	-210.08
Check	12/11/2009	3635	Net Payroll	√	-352.02
Check	12/11/2009	3636	Net Payroll	√	-132.25
Check	12/11/2009	3637	Net Payroll	√	-239.97
Check	12/11/2009	3638	Net Payroll		-5.03
Check	12/11/2009	3639	Net Payroll	√	-146.74
Check	12/11/2009	3640	Net Payroll	√	-207.26
Check	12/11/2009	3641	Net Payroll	√	-210.86
Check	12/11/2009	3642	Net Payroll	√	0.00
Check	12/11/2009	3643	Net Payroll	√	-38.97
Check	12/11/2009	3644	Net Payroll		-91.73
Check	12/11/2009	3645	Net Payroll	√	-61.69
Check	12/11/2009	3646	Net Payroll	√	-50.26
Check	12/11/2009	3647	Net Payroll	√	-47.42
Check	12/11/2009	3648	Net Payroll	√	-38.81
Check	12/11/2009	3649	Net Payroll		-43.92
Check	12/11/2009	3650	Net Payroll	√	-57.67
Check	12/11/2009	3651	Net Payroll	√	-28.95
Check	12/11/2009	3652	Net Payroll	√	-281.06
Check	12/11/2009	3653	Net Payroll	√	-76.45
Check	12/11/2009	3654	Net Payroll	√	-46.61
Check	12/11/2009	3655	Net Payroll	√	-36.63
Check	12/11/2009	3656	Net Payroll	√	-545.12
Check	12/11/2009	3657	Net Payroll	√	-480.56
Check	12/11/2009	3658	Net Payroll	√	-787.97
Check	12/11/2009	3659	Net Payroll	√	-485.69
Check	12/11/2009	3660	Net Payroll	√	-721.32
Check	12/14/2009	DEBIT	Citibank, N.A.	√	-500.00
Check	12/14/2009	DEBIT	Citibank, N.A.	√	-30.00
Check	12/14/2009	DEBIT-3565	Net Payroll	√	-458.44
Check	12/14/2009	DEBIT-3573	Net Payroll	√	-674.08
Check	12/14/2009	DEBIT-3575	Net Payroll	√	-493.88
Check	12/14/2009	DEBIT-3576	Net Payroll	√	-133.31
Check	12/14/2009	DEBIT-3581	Net Payroll	√	-211.46
Check	12/14/2009	DEBIT-3585	Net Payroll	√	-339.31
Check	12/14/2009	DEBIT-3586	Net Payroll	√	-132.75
Check	12/14/2009	DEBIT-3588	Net Payroll	√	-88.52
Check	12/14/2009	DEBIT-3590	Net Payroll	√	-50.30
Check	12/14/2009	DEBIT-3591	Net Payroll	√	-101.41
Check	12/14/2009	DEBIT-3595	Net Payroll	√	-86.79
Check	12/14/2009	DEBIT-3596	Net Payroll	√	-126.46
Check	12/14/2009	DEBIT-3606	Net Payroll	√	-29.98
Check	12/14/2009	DEBIT-3608	Net Payroll	√	-380.89
Check	12/14/2009	2143	Unknow Vendor	√	-640.00
Check	12/14/2009	2166	Unknow Vendor	√	-640.00
Check	12/14/2009	DEBIT-3572	Net Payroll	√	-543.36
Check	12/15/2009	DEBIT	Citibank, N.A.	√	-480.00
Check	12/15/2009	2352	Michael Clarke		-500.00
Check	12/15/2009	2146	Unknow Vendor	√	-300.00
Check	12/16/2009	DEBIT	Citibank, N.A.	√	-600.00
Check	12/17/2009	2180	Michael Clarke	√	-500.00

**Amy Ruth's Restaurant**  
**Account QuickReport**  
**As of December 31, 2009**

Type	Date	Num	Name	Clr	Amount
Check	12/17/2009	DEBIT	Citibank, N.A.	√	-5,100.00
Check	12/17/2009	DEBIT-3523	Net Payroll	√	-341.11
Check	12/18/2009	2181	Sam Smith	√	-255.00
Check	12/18/2009	2182	Tyrine Pinkney	√	-205.00
Check	12/18/2009	2183	Michael Clarke	√	-500.00
Check	12/18/2009	2184	Michael Clarke	√	-150.00
Check	12/18/2009	DEBIT	Citibank, N.A.	√	-180.00
Check	12/18/2009	3662	Net Payroll	√	-244.87
Check	12/18/2009	3663	Net Payroll	√	-291.18
Check	12/18/2009	3664	Net Payroll	√	-249.06
Check	12/18/2009	3665	Net Payroll	√	-302.25
Check	12/18/2009	3666	Net Payroll	√	-79.65
Check	12/18/2009	3667	Net Payroll	√	-201.75
Check	12/18/2009	3668	Net Payroll	√	-272.97
Check	12/18/2009	3669	Net Payroll	√	-543.36
Check	12/18/2009	3670	Net Payroll	√	-674.08
Check	12/18/2009	3671	Net Payroll	√	-321.14
Check	12/18/2009	3672	Net Payroll	√	-493.88
Check	12/18/2009	3673	Net Payroll	√	-249.06
Check	12/18/2009	3674	Net Payroll	√	-424.91
Check	12/18/2009	3675	Net Payroll	√	-270.00
Check	12/18/2009	3676	Net Payroll	√	-359.20
Check	12/18/2009	3677	Net Payroll	√	-208.69
Check	12/18/2009	3678	Net Payroll	√	-292.10
Check	12/18/2009	3679	Net Payroll	√	-332.54
Check	12/18/2009	3680	Net Payroll	√	-288.90
Check	12/18/2009	3681	Net Payroll	√	-286.22
Check	12/18/2009	3682	Net Payroll	√	-170.68
Check	12/18/2009	3683	Net Payroll	√	-334.09
Check	12/18/2009	3684	Net Payroll	√	-355.61
Check	12/18/2009	3685	Net Payroll	√	-170.68
Check	12/18/2009	3686	Net Payroll	√	-239.97
Check	12/18/2009	3687	Net Payroll	√	-91.48
Check	12/18/2009	3688	Net Payroll	√	-199.48
Check	12/18/2009	3689	Net Payroll	√	-278.84
Check	12/18/2009	3690	Net Payroll	√	-32.13
Check	12/18/2009	3691	Net Payroll	√	-62.12
Check	12/18/2009	3692	Net Payroll		-147.64
Check	12/18/2009	3693	Net Payroll		-99.52
Check	12/18/2009	3694	Net Payroll	√	-47.97
Check	12/18/2009	3695	Net Payroll	√	-48.19
Check	12/18/2009	3696	Net Payroll	√	-17.80
Check	12/18/2009	3697	Net Payroll	√	-53.88
Check	12/18/2009	3698	Net Payroll	√	-103.80
Check	12/18/2009	3699	Net Payroll	√	-310.18
Check	12/18/2009	3700	Net Payroll	√	-132.87
Check	12/18/2009	3701	Net Payroll	√	-99.89
Check	12/18/2009	3702	Net Payroll	√	-545.12
Check	12/18/2009	3703	Net Payroll		-297.98
Check	12/18/2009	3704	Net Payroll	√	-682.91
Check	12/18/2009	3705	Net Payroll	√	-485.69

**Amy Ruth's Restaurant**  
**Account QuickReport**  
**As of December 31, 2009**

Type	Date	Num	Name	Clr	Amount
Check	12/18/2009	3706	Net Payroll	√	-721.32
Check	12/18/2009	DEBIT-3522	Net Payroll	√	-88.23
Check	12/18/2009	DEBIT	Citibank, N.A.	√	-3,337.00
Check	12/19/2009	2185	Tuesday Brooks	√	-300.00
Check	12/21/2009	DEBIT-3393	Net Payroll	√	-339.22
Check	12/21/2009	DEBIT	Citibank, N.A.	√	-2,000.00
Check	12/21/2009	DEBIT	Citibank, N.A.	√	-90.00
Check	12/21/2009	DEBIT-3532*	Net Payroll	√	-317.94
Check	12/21/2009	DEBIT-3571	Net Payroll	√	-333.23
Check	12/22/2009	DEBIT-3578	Net Payroll	√	-424.91
Check	12/22/2009	DEBIT-3580	Net Payroll	√	-344.66
Check	12/22/2009	DEBIT-3584	Net Payroll	√	-288.90
Check	12/22/2009	DEBIT-3605	Net Payroll	√	-148.75
Check	12/22/2009	DEBIT	Citibank, N.A.	√	-360.00
Check	12/22/2009	2148	Unknow Vendor	√	-640.00
Check	12/23/2009	DEBIT-3528	Net Payroll	√	-144.95
Check	12/23/2009	DEBIT-3579	Net Payroll	√	-281.36
Check	12/23/2009	DEBIT	Citibank, N.A.	√	-540.00
Check	12/24/2009	2186	Michael Clarke	√	-500.00
Check	12/24/2009	3707	Net Payroll	√	-354.32
Check	12/24/2009	3708	Net Payroll	√	-222.24
Check	12/24/2009	3709	Net Payroll	√	-243.97
Check	12/24/2009	3710	Net Payroll	√	-271.91
Check	12/24/2009	3711	Net Payroll	√	-256.72
Check	12/24/2009	3712	Net Payroll	√	-317.45
Check	12/24/2009	3713	Net Payroll	√	-627.45
Check	12/24/2009	3714	Net Payroll	√	-674.08
Check	12/24/2009	3715	Net Payroll	√	-328.81
Check	12/24/2009	3716	Net Payroll	√	-493.88
Check	12/24/2009	3717	Net Payroll	√	-117.36
Check	12/24/2009	3718	Net Payroll	√	-103.22
Check	12/24/2009	3719	Net Payroll	√	-249.06
Check	12/24/2009	3720	Net Payroll	√	-256.72
Check	12/24/2009	3721	Net Payroll	√	-424.91
Check	12/24/2009	3722	Net Payroll	√	-264.72
Check	12/24/2009	3723	Net Payroll	√	-363.34
Check	12/24/2009	3724	Net Payroll	√	-183.22
Check	12/24/2009	3725	Net Payroll	√	-292.10
Check	12/24/2009	3726	Net Payroll	√	-323.98
Check	12/24/2009	3727	Net Payroll	√	-288.90
Check	12/24/2009	3728	Net Payroll	√	-298.86
Check	12/24/2009	3729	Net Payroll		-207.30
Check	12/24/2009	3730	Net Payroll		-120.29
Check	12/24/2009	3731	Net Payroll	√	-321.17
Check	12/24/2009	3732	Net Payroll	√	-223.23
Check	12/24/2009	3733	Net Payroll	√	-183.22
Check	12/24/2009	3734	Net Payroll	√	-239.97
Check	12/24/2009	3735	Net Payroll	√	-143.97
Check	12/24/2009	3736	Net Payroll	√	-174.19
Check	12/24/2009	3737	Net Payroll	√	-207.36
Check	12/24/2009	3738	Net Payroll	√	-17.35

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Accrual Basis

**Amy Ruth's Restaurant**  
**Account QuickReport**  
**As of December 31, 2009**

Type	Date	Num	Name	Clr	Amount
Check	12/24/2009	3739	Net Payroll	√	-75.66
Check	12/24/2009	3740	Net Payroll	√	-120.95
Check	12/24/2009	3741	Net Payroll		-115.18
Check	12/24/2009	3742	Net Payroll	√	-8.65
Check	12/24/2009	3743	Net Payroll	√	-48.73
Check	12/24/2009	3744	Net Payroll	√	-14.78
Check	12/24/2009	3745	Net Payroll		-161.29
Check	12/24/2009	3746	Net Payroll	√	-45.18
Check	12/24/2009	3747	Net Payroll		-91.97
Check	12/24/2009	3748	Net Payroll	√	-242.38
Check	12/24/2009	3749	Net Payroll		-69.93
Check	12/24/2009	3750	Net Payroll	√	-99.89
Check	12/24/2009	3751	Net Payroll	√	-545.12
Check	12/24/2009	3752	Net Payroll	√	-485.05
Check	12/24/2009	3753	Net Payroll	√	-682.91
Check	12/24/2009	3754	Net Payroll		-485.69
Check	12/24/2009	3755	Net Payroll	√	-721.32
Check	12/24/2009	DEBIT	Citibank, N.A.	√	-360.00
Check	12/26/2009	2187	Tuesday Brooks	√	-300.00
Check	12/29/2009	DEBIT	Citibank, N.A.	√	-510.00
Check	12/30/2009	DEBIT	Citibank, N.A.	√	-1,636.39
Check	12/30/2009	DEBIT	Citibank, N.A.	√	-60.00
Check	12/30/2009	DEBIT	Citibank, N.A.	√	-30.00
Total DIP Merchant Account					-91,823.65
					<u><u>-91,823.65</u></u>

# CASH REQUIREMENTS

CASH REQUIRED FOR NEGOTIABLE CHECKS &/OR ELECTRONIC FUNDS TRANSFERS (EFT) FOR CHECK DATE 12/04/09: \$17,124.10

## TRANSACTION SUMMARY

SUMMARY BY TRANSACTION TYPE -	
TOTAL ELECTRONIC FUNDS TRANSFER (EFT)	5,049.55
TOTAL NEGOTIABLE CHECKS	12,074.55
CASH REQUIRED FOR NEGOTIABLE CHECKS &/OR EFT	17,124.10
TOTAL REMAINING DEDUCTIONS / WITHHOLDINGS / LIABILITIES	127.10
CASH REQUIRED FOR CHECK DATE 12/04/09	17,251.20

## TRANSACTION DETAIL

ELECTRONIC FUNDS TRANSFER - Your financial institution will initiate transfer to Paychex at or after 12:01 A.M. on transaction date.

TRANS. DATE	BANK NAME	ACCOUNT NUMBER	PRODUCT	DESCRIPTION	BANK DRAFT AMOUNTS & OTHER TOTALS
12/07/09	CITIBANK, N.A.	xxxxxx2034	Garnishment	Employee Deductions	161.69
12/07/09	CITIBANK, N.A.	xxxxxx2034	Taxpay®	Employee Withholdings Social Security Medicare Fed Income Tax NY Income Tax NY NYC CTY Inc Total Withholdings	1,159.06 271.09 945.15 531.84 332.53 3,239.67
				Employer Liabilities Social Security Medicare Fed Unemploy NY Unemploy NY Re-empl Svc NY MCTMT TD MSC Total Liabilities	1,159.06 271.09 25.05 186.16 3.46 3.37 1,648.19
				EFT FOR 12/07/09	4,887.86
				TOTAL EFT	5,049.55
				TOTAL NEGOTIABLE CHECKS	5,049.55
				TOTAL	12,074.55

NEGOTIABLE CHECKS - Check amounts will be debited when payees cash checks. Funds must be available on check date.

TRANS. DATE	BANK NAME	ACCOUNT NUMBER	PRODUCT	DESCRIPTION	TOTAL
12/04/09	CITIBANK, N.A.	xxxxxx2034	Payroll	Check Amounts	12,074.55
				TOTAL NEGOTIABLE CHECKS	12,074.55

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Morning Star Restaurant Group

## CASH REQUIREMENTS

CASH REQUIRED FOR NEGOTIABLE CHECKS &/OR ELECTRONIC FUNDS TRANSFERS (EFT) FOR CHECK DATE 12/04/09: \$17,124.10

REMAINING DEDUCTIONS / WITHHOLDINGS / LIABILITIES - Paychex does not remit these funds. You must ensure accurate and timely payment of applicable items.

TRANS. DATE	BANK NAME	ACCOUNT NUMBER	PRODUCT	DESCRIPTION	TOTAL
12/04/09	Refer to your records for account Information		Payroll	Employee Withholdings	
				NY Disability	27.10
				Employee Deductions	
				Advance	100.00
				<b>TOTAL REMAINING DEDUCTIONS / WITHHOLDINGS / LIABILITIES</b>	<b>127.10</b>

PAYCHEX WILL MAKE THESE TAX DEPOSIT(S) ON YOUR BEHALF - This information serves as a record of payment.

DUE DATE	PRODUCT	DESCRIPTION
12/09/09	Taxpay@	FED IT PMT Group
12/09/09	Taxpay@	NY IT PMT Group
12/09/09	Taxpay@	NY MCTMT TD MSC
		3,805.45
		864.37
		3.37

## CASH REQUIREMENTS

CASH REQUIRED FOR NEGOTIABLE CHECKS &/OR ELECTRONIC FUNDS TRANSFERS (EFT) FOR CHECK DATE 12/11/09: \$18,066.35

### TRANSACTION SUMMARY

SUMMARY BY TRANSACTION TYPE	TOTAL ELECTRONIC FUNDS TRANSFER (EFT)
TOTAL NEGOTIABLE CHECKS	5,333.61
CASH REQUIRED FOR NEGOTIABLE CHECKS &/OR EFT	12,732.74
TOTAL REMAINING DEDUCTIONS / WITHHOLDINGS / LIABILITIES	18,066.35
CASH REQUIRED FOR CHECK DATE 12/11/09	127.59
	18,193.94

### TRANSACTION DETAIL

ELECTRONIC FUNDS TRANSFER - Your financial institution will initiate transfer to Paychex at or after 12:01 A.M. on transaction date.

TRANS. DATE	BANK NAME	ACCOUNT NUMBER	PRODUCT	DESCRIPTION	BANK DRAFT AMOUNTS & OTHER TOTALS
12/14/09	CITIBANK, N.A.	xxxxxx2034	Garnishment	Employee Deductions	161.69
12/14/09	CITIBANK, N.A.	xxxxxx2034	Taxpay <sup>3</sup>	Employee Withholdings Social Security Medicare Fed Income Tax NY Income Tax NY NYC CTY Inc NY YNKR CTY Inc Total Withholdings	1,220.97 285.59 1,006.97 547.71 352.61 0.13 3,413.98
				Employer Liabilities Social Security Medicare Fed Unemploy NY Unemploy NY Re-empl Svc NY MCTMT TD MSC Total Liabilities	1,220.97 285.59 31.94 210.33 3.91 5.20 1,757.94
				EFT FOR 12/14/09	5,171.92
				TOTAL EFT	5,333.61
					5,333.61

NEGOTIABLE CHECKS - Check amounts will be debited when payees cash checks. Funds must be available on check date.

TRANS. DATE	BANK NAME	ACCOUNT NUMBER	PRODUCT	DESCRIPTION	TOTAL
12/11/09	CITIBANK, N.A.	xxxxxx2034	Payroll	Check Amounts	12,732.74
				TOTAL NEGOTIABLE CHECKS	12,732.74

# CASH REQUIREMENTS

CASH REQUIRED FOR NEGOTIABLE CHECKS &/OR ELECTRONIC FUNDS TRANSFERS (EFT) FOR CHECK DATE 12/11/09: \$18,066.35

REMAINING DEDUCTIONS / WITHHOLDINGS / LIABILITIES - Paychex does not remit these funds. You must ensure accurate and timely payment of applicable items.

TRANS. DATE	BANK NAME	ACCOUNT NUMBER	PRODUCT	DESCRIPTION	TOTAL
12/11/09	Refer to your records for account information		Payroll	Employee Withholdings	
				NY Disability	27.59
				Employee Deductions	
				Advance	100.00
				TOTAL REMAINING DEDUCTIONS / WITHHOLDINGS / LIABILITIES	127.59

PAYCHEX WILL MAKE THESE TAX DEPOSIT(S) ON YOUR BEHALF - This information serves as a record of payment.

DUE DATE	PRODUCT	DESCRIPTION
12/16/09	Taxpay®	FED IT PMT Group
12/16/09	Taxpay®	NY IT PMT Group
12/16/09	Taxpay®	NY MCTMT TD MSC
		4,020.09
		900.45
		5.20



# CASH REQUIREMENTS

CASH REQUIRED FOR NEGOTIABLE CHECKS &/OR ELECTRONIC FUNDS TRANSFERS (EFT) FOR CHECK DATE 12/18/09: \$16,843.99

## TRANSACTION SUMMARY

<b>SUMMARY BY TRANSACTION TYPE -</b>	TOTAL ELECTRONIC FUNDS TRANSFER (EFT)	4,728.34
	TOTAL NEGOTIABLE CHECKS	12,115.65
	CASH REQUIRED FOR NEGOTIABLE CHECKS &/OR EFT	16,843.99
	TOTAL REMAINING DEDUCTIONS / WITHHOLDINGS / LIABILITIES	26.67
	CASH REQUIRED FOR CHECK DATE 12/18/09	16,870.66

## TRANSACTION DETAIL

ELECTRONIC FUNDS TRANSFER - Your financial institution will initiate transfer to Paychex at or after 12:01 A.M. on transaction date.

TRANS. DATE	BANK NAME	ACCOUNT NUMBER	PRODUCT	DESCRIPTION	BANK DRAFT AMOUNTS & OTHER TOTALS
12/21/09	CITIBANK, N.A.	xxxxxx2034	Garnishment	Employee Deductions	161.69
12/21/09	CITIBANK, N.A.	xxxxxx2034	Taxpay@	Employee Withholdings Social Security Medicare Fed Income Tax NY Income Tax NY NYC CTY Inc NY YNKRS CTY Inc Total Withholdings	1,118.67 261.66 850.69 489.43 307.80 0.44 3,028.69
				Employer Liabilities Social Security Medicare Fed Unemploy NY Unemploy NY Re-empl Svc NY MCTMT TD MSC Total Liabilities	1,118.67 261.66 23.14 128.11 2.39 3.99 1,537.96
				<b>EFT FOR 12/21/09</b>	<b>4,728.34</b>
				<b>TOTAL EFT</b>	<b>4,728.34</b>
				<b>TOTAL NEGOTIABLE CHECKS</b>	<b>12,115.65</b>

NEGOTIABLE CHECKS - Check amounts will be debited when payees cash checks. Funds must be available on check date.

TRANS. DATE	BANK NAME	ACCOUNT NUMBER	PRODUCT	DESCRIPTION	TOTAL
12/18/09	CITIBANK, N.A.	xxxxxx2034	Payroll	Check Amounts	12,115.65
				<b>TOTAL NEGOTIABLE CHECKS</b>	<b>12,115.65</b>

# CASH REQUIREMENTS

CASH REQUIRED FOR NEGOTIABLE CHECKS &/OR ELECTRONIC FUNDS TRANSFERS (EFT) FOR CHECK DATE 12/18/09: \$16,843.99

REMAINING DEDUCTIONS / WITHHOLDINGS / LIABILITIES - Paychex does not remit these funds. You must ensure accurate and timely payment of applicable items.

TRANS. DATE	BANK NAME	ACCOUNT NUMBER	PRODUCT	DESCRIPTION	TOTAL
12/18/09	Refer to your records for account Information		Payroll	Employee Withholdings	
				NY Disability	26.67

TOTAL REMAINING DEDUCTIONS / WITHHOLDINGS / LIABILITIES 26.67

PAYCHEX WILL MAKE THESE TAX DEPOSIT(S) ON YOUR BEHALF - This information serves as a record of payment.

DUE DATE	PRODUCT	DESCRIPTION
12/23/09	Taxpay®	FED IT PMT Group
12/23/09	Taxpay®	NY IT PMT Group
12/23/09	Taxpay®	NY MCTMT TD MSC
		3,611.35
		797.67
		3.99

0020 1030-FC70 Morning Star Restaurant Group

# CASH REQUIREMENTS

CASH REQUIRED FOR NEGOTIABLE CHECKS &/OR ELECTRONIC FUNDS TRANSFERS (EFT) FOR CHECK DATE 12/24/09: \$17,822.62

## TRANSACTION SUMMARY

### SUMMARY BY TRANSACTION TYPE -

TOTAL ELECTRONIC FUNDS TRANSFER (EFT)	5,012.67
TOTAL NEGOTIABLE CHECKS	12,809.95
CASH REQUIRED FOR NEGOTIABLE CHECKS &/OR EFT	17,822.62
TOTAL REMAINING DEDUCTIONS / WITHHOLDINGS / LIABILITIES	29.08
CASH REQUIRED FOR CHECK DATE 12/24/09	17,851.70

## TRANSACTION DETAIL

ELECTRONIC FUNDS TRANSFER - Your financial institution will initiate transfer to Paychex at or after 12:01 A.M. on transaction date.

TRANS. DATE	BANK NAME	ACCOUNT NUMBER	PRODUCT	DESCRIPTION	BANK DRAFT AMOUNTS & OTHER TOTALS
12/28/09	CITIBANK, N.A.	xxxxxx2034	Garnishment	Employee Deductions	161.69
12/28/09	CITIBANK, N.A.	xxxxxx2034	Taxpay@	Employee Withholdings	
				Social Security	1,178.13
				Medicare	275.55
				Fed Income Tax	918.43
				NY Income Tax	516.68
				NY NYC CTY Inc	324.93
				Total Withholdings	3,213.72
				Employer Liabilities	
				Social Security	1,178.13
				Medicare	275.55
				Fed Unemploy	28.07
				NY Unemploy	147.03
				NY Re-empl Svc	2.74
				NY MCINT TD MSC	5.74
				Total Liabilities	1,637.26
					4,850.98

EFT FOR 12/28/09

5,012.67

TOTAL EFT

5,012.67

NEGOTIABLE CHECKS - Check amounts will be debited when payees cash checks. Funds must be available on check date.

TRANS. DATE	BANK NAME	ACCOUNT NUMBER	PRODUCT	DESCRIPTION	TOTAL
12/24/09	CITIBANK, N.A.	xxxxxx2034	Payroll	Check Amounts	12,809.95
				TOTAL NEGOTIABLE CHECKS	12,809.95

0020 1030-FC70 Morning Star Restaurant Group

# CASH REQUIREMENTS

**CASH REQUIRED FOR NEGOTIABLE CHECKS &/OR ELECTRONIC FUNDS TRANSFERS (EFT) FOR CHECK DATE 12/24/09: \$17,822.62**

**REMAINING DEDUCTIONS / WITHHOLDINGS / LIABILITIES** - Paychex does not remit these funds. You must ensure accurate and timely payment of applicable items.

TRANS. DATE	BANK NAME	ACCOUNT NUMBER	PRODUCT	DESCRIPTION	TOTAL
12/24/09	Refer to your records for account information		Payroll	Employee Withholdings	
				NY Disability	29.08

**TOTAL REMAINING DEDUCTIONS / WITHHOLDINGS / LIABILITIES 29.08**

**PAYCHEX WILL MAKE THESE TAX DEPOSIT(S) ON YOUR BEHALF** - This information serves as a record of payment.

DUE DATE	PRODUCT	DESCRIPTION
12/30/09	Taxpay@	FED IT PMT Group
12/30/09	Taxpay@	NY IT PMT Group
12/30/09	Taxpay@	NY MCTMT TD MSC
		3,825.79
		841.61
		5.74

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01/21/10

**Amy Ruth's Restaurant**  
**Vendor Balance Summary**  
**As of December 31, 2009**

	Dec 31, 09
Accountemps	1,367.04
Action Carting Environmental Svc. Inc.	1,341.60
AICCO, Inc	1,676.78
Andre Sottas	290.00
Beltram Cutlery Service	336.00
Berlin & Denmar Distributors Inc.	21,809.33
Best- Metropolitan TWL & LIN	2,248.52
Broadway Exterminating Co.,Inc.	10.00
Calray Gas Heat Corp.	2,451.86
Castle Check Cashing & Financial Service	20.00
COLINCO s.l.	200.00
Commercial Kitchen Tech	191.50
Cornell Paper & Box Co Inc	20.00
De'Martino's Fish Market	773.50
Deluxe for Business	91.64
Direct TV	274.31
Doerfler Maple Farm	3,850.00
Ecolab Inc.	847.92
Ecolab Pest Elimination	1,243.06
Empire Coffee & Tea	1,282.50
Gloria Capers	100.00
GPS Security Consultants	2,648.10
Majestic Cleaning, Inc.	1,633.50
Manhattan Fire & Safety Corp.	378.41
Marathon II Produce Inc.	6,855.00
Mitchell Holding & Management Corp	21,933.73
Muddy Dog Roasting Co.	425.20
PLS Check Cashers Inc.	30.00
Radiant Systems	50.00
Rams	87.44
Ridge Produce	4,964.00
Robert Hall	100.00
Rockland Bakery	488.34
Sea Breeze Fish Market	4,500.95
Sidco	1,393.10
Storage Deluxe-200 East 135th Street	490.00
Suburban Pest Control (Ventilation )	6,824.82
Suburban Pest Control of N.Y Inc	401.48
Tri-State Malted Waffles	1,000.00
Tuscan @ Beyer	230.60
VERIZON	3,806.00
Verizon Online	225.61
<b>TOTAL</b>	<b><u>98,891.84</u></b>

Debtor: Morning Star Restaurant Group LLC					
Case No. 09-11189-alg					
Month: December 31, 2009					
<div>SUMMARY OF CASH ON HAND</div>					
		DIP Operating Acct	DIP Merchant Acct	DIP Payroll Acct	Cash on Hand Start of Month
11/30/2009	Bank Bal. Per Stmt.	(4,026.64)	571.22	6.00	(3,446.42)
12/31/2009	Bank Bal. Per Stmt.	(5,539.56)	2,537.25	7.00	(2,995.31)
		DIP Operating Acct	DIP Merchant Acct	DIP Payroll Acct	Cash on Hand Start of Month
12/31/2009	Bank Balance	(5,539.56)	2,537.25	7.00	(2,995.31)
Less	Outstanding Checks	(101,898.35)	(30,545.29)	0.00	(132,443.64)
	Deposit in Transit				
	Available Balance	(107,437.91)	(28,008.04)	7.00	(135,438.95)

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01/18/10

**Amy Ruth's Restaurant**  
**Reconciliation Summary**  
**DIP Operating Account, Period Ending 12/31/2009**

	Dec 31, 09	
Beginning Balance		-4,026.64
Cleared Transactions		
Checks and Payments - 121 items	-204,440.02	
Deposits and Credits - 36 items	202,927.10	
Total Cleared Transactions	-1,512.92	
Cleared Balance		<u>-5,539.56</u>
Uncleared Transactions		
Checks and Payments - 23 items	-101,898.35	
Total Uncleared Transactions	-101,898.35	
Register Balance as of 12/31/2009		<u>-107,437.91</u>
New Transactions		
Checks and Payments - 41 items	-43,664.92	
Total New Transactions	-43,664.92	
Ending Balance		<u>-151,102.83</u>

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01/18/10

# Amy Ruth's Restaurant

## Reconciliation Detail

### DIP Operating Account, Period Ending 12/31/2009

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						-4,026.64
Cleared Transactions						
Checks and Payments - 121 items						
Bill Pmt -Check	9/8/2009	1580	Suburban Pest Con...	X	-1,474.17	-1,474.17
Bill Pmt -Check	11/20/2009	1795	NYS Sales Tax	X	-20,724.64	-22,198.81
Bill Pmt -Check	11/24/2009	1801	Tri-State Malted Wa...	X	-1,025.00	-23,223.81
Bill Pmt -Check	11/24/2009	1779	Tri-State Malted Wa...	X	-705.00	-23,928.81
Bill Pmt -Check	11/25/2009	1812	POS Paper	X	-558.85	-24,487.66
Bill Pmt -Check	11/25/2009	1807	Pepsi-Cola Bottling ...	X	-215.80	-24,703.46
Bill Pmt -Check	11/25/2009	1810	Cornell Paper & Bo...	X	-190.70	-24,894.16
Bill Pmt -Check	11/27/2009	1818	Marathon II Produc...	X	-3,377.00	-28,271.16
Bill Pmt -Check	11/27/2009	1819	Best- Metropolitan ...	X	-2,123.00	-30,394.16
Bill Pmt -Check	11/27/2009	1776	Doerfler Maple Farm	X	-1,925.00	-32,319.16
Bill Pmt -Check	11/27/2009	1820	De'Martino's Fish M...	X	-297.50	-32,616.66
Bill Pmt -Check	12/1/2009	1817	Sea Breeze Fish M...	X	-2,812.30	-35,428.96
Bill Pmt -Check	12/1/2009	1803	Action Carting Envir...	X	-635.80	-36,064.76
Check	12/1/2009	DEBIT	Citibank, N.A.	X	-30.00	-36,094.76
Bill Pmt -Check	12/2/2009	1814	Berlin & Denmar Di...	X	-3,101.08	-39,195.84
Bill Pmt -Check	12/2/2009	1821	Suburban Pest Con...	X	-698.24	-39,894.08
Check	12/2/2009	DEBIT	Citibank, N.A.	X	-180.00	-40,074.08
Bill Pmt -Check	12/3/2009	1823	Sidco	X	-1,739.85	-41,813.93
Bill Pmt -Check	12/3/2009	1826	Vitality Foodservice...	X	-231.94	-42,045.87
Check	12/3/2009	DEBIT	Citibank, N.A.	X	-150.00	-42,195.87
Bill Pmt -Check	12/4/2009	1815	Berlin & Denmar Di...	X	-6,924.79	-49,120.66
Bill Pmt -Check	12/4/2009	1825	Jetro Cash & Carry	X	-2,908.54	-52,029.20
Bill Pmt -Check	12/4/2009	1824	Sidco	X	-1,876.10	-53,905.30
Bill Pmt -Check	12/4/2009	1827	Tuscan @ Beyer	X	-359.24	-54,264.54
Bill Pmt -Check	12/4/2009	1829	Gloria Capers	X	-100.00	-54,364.54
Check	12/4/2009	DEBIT	Citibank, N.A.	X	-30.00	-54,394.54
Bill Pmt -Check	12/5/2009	1830	Broadway Extermin...	X	-299.41	-54,693.95
Check	12/7/2009	DEBIT	Citibank, N.A.	X	-20,724.64	-75,418.59
Check	12/7/2009	DEBIT	Citibank, N.A.	X	-8,361.71	-83,780.30
Transfer	12/7/2009			X	-3,000.00	-86,780.30
Bill Pmt -Check	12/7/2009	1838	Robert Hall	X	-800.00	-87,580.30
Transfer	12/7/2009			X	-100.00	-87,680.30
Bill Pmt -Check	12/7/2009	1833	Willie Underwood	X	-40.00	-87,720.30
Bill Pmt -Check	12/8/2009	1842	Jetro Cash & Carry	X	-1,782.58	-89,502.88
Check	12/8/2009	DEBIT	Citibank, N.A.	X	-635.80	-90,138.68
Check	12/8/2009	DEBIT	Citibank, N.A.	X	-470.14	-90,608.82
Bill Pmt -Check	12/8/2009	1832	Nelson Company	X	-368.00	-90,976.82
Check	12/8/2009	DEBIT	Citibank, N.A.	X	-297.50	-91,274.32
Check	12/8/2009	DEBIT	Citibank, N.A.	X	-90.00	-91,364.32
Bill Pmt -Check	12/9/2009	1836	Berlin & Denmar Di...	X	-3,873.77	-95,238.09
Bill Pmt -Check	12/9/2009	1862	GPS Security Cons...	X	-1,587.40	-96,825.49
Check	12/9/2009	DEBIT	Citibank, N.A.	X	-1,025.00	-97,850.49
Bill Pmt -Check	12/9/2009	1828	Tri-State Malted Wa...	X	-772.72	-98,623.21
Check	12/9/2009	DEBIT	Citibank, N.A.	X	-705.00	-99,328.21
Transfer	12/9/2009			X	-151.87	-99,480.08
Check	12/9/2009	DEBIT	Citibank, N.A.	X	-90.00	-99,570.08
Bill Pmt -Check	12/10/2009	1831	GNG Construction Inc	X	-5,000.00	-104,570.08
Bill Pmt -Check	12/10/2009	1839	Sea Breeze Fish M...	X	-2,933.45	-107,503.53
Bill Pmt -Check	12/10/2009	1840	Marathon II Produc...	X	-2,088.00	-109,591.53
Bill Pmt -Check	12/10/2009	1822	Action Carting Envir...	X	-670.80	-110,262.33
Check	12/10/2009	DEBIT	Citibank, N.A.	X	-400.00	-110,662.33
Bill Pmt -Check	12/10/2009	1847	Vitality Foodservice...	X	-271.94	-110,934.27
Check	12/10/2009	DEBIT	Citibank, N.A.	X	-190.70	-111,124.97
Bill Pmt -Check	12/10/2009	1845	Pepsi-Cola Bottling ...	X	-103.95	-111,228.92
Check	12/10/2009	DEBIT	Citibank, N.A.	X	-90.00	-111,318.92
Bill Pmt -Check	12/11/2009	1837	Berlin & Denmar Di...	X	-4,720.92	-116,039.84
Bill Pmt -Check	12/11/2009	1848	Jetro Cash & Carry	X	-2,926.28	-118,966.12
Bill Pmt -Check	12/11/2009	1843	Sidco	X	-1,256.80	-120,222.92
Bill Pmt -Check	12/11/2009	1849	Storage Deluxe-200...	X	-548.95	-120,771.87
Bill Pmt -Check	12/11/2009	1851	Patane Press Inc.	X	-539.71	-121,311.58
Check	12/11/2009	DEBIT	Citibank, N.A.	X	-150.00	-121,461.58
Bill Pmt -Check	12/11/2009	1852	Tuscan @ Beyer	X	-138.23	-121,599.81
Bill Pmt -Check	12/11/2009	1850	Gloria Capers	X	-120.00	-121,719.81
Bill Pmt -Check	12/11/2009	1853	Mobile Messenger ...	X	-25.75	-121,745.56
Bill Pmt -Check	12/12/2009	1854	Nelson Company	X	-1,000.00	-122,745.56



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01/18/10

# Amy Ruth's Restaurant

## Reconciliation Detail

### DIP Operating Account, Period Ending 12/31/2009

Type	Date	Num	Name	Clr	Amount	Balance
Bill Pmt -Check	12/14/2009	1857	US Trustee	X	-5,537.69	-128,283.25
Transfer	12/14/2009			X	-2,500.00	-130,783.25
Bill Pmt -Check	12/14/2009	1863	Rochdale Insurance...	X	-1,566.00	-132,349.25
Bill Pmt -Check	12/14/2009	1856	Robert Hall	X	-800.00	-133,149.25
Bill Pmt -Check	12/14/2009	1860	Leobardo Cosme	X	-500.00	-133,649.25
Transfer	12/14/2009			X	-100.00	-133,749.25
Bill Pmt -Check	12/14/2009	1855	Willie Underwood	X	-90.00	-133,839.25
Transfer	12/14/2009			X	-30.00	-133,869.25
Bill Pmt -Check	12/14/2009	1858	Mobile Messenger ...	X	-24.75	-133,894.00
Bill Pmt -Check	12/15/2009	1859	Jetro Cash & Carry	X	-1,591.39	-135,485.39
Check	12/15/2009	DEBI...	Citibank, N.A.	X	-670.80	-136,156.19
Check	12/16/2009	DEBI...	Citibank, N.A.	X	-1,876.10	-138,032.29
Check	12/16/2009	DEBI...	Citibank, N.A.	X	-1,739.85	-139,772.14
Bill Pmt -Check	12/16/2009	1846	Action Carting Envir...	X	-635.80	-140,407.94
Bill Pmt -Check	12/16/2009	1864	Tri-State Malted Wa...	X	-510.00	-140,917.94
Bill Pmt -Check	12/16/2009	1869	Arnold's Meat	X	-412.24	-141,330.18
Bill Pmt -Check	12/16/2009	1870	Pepsi-Cola Bottling ...	X	-186.85	-141,517.03
Check	12/16/2009	DEBIT	Citibank, N.A.	X	-90.00	-141,607.03
Check	12/16/2009	DEBIT	Citibank, N.A.	X	-90.00	-141,697.03
Bill Pmt -Check	12/17/2009	1879	Con Edison 2 DIP	X	-4,224.46	-145,921.49
Bill Pmt -Check	12/17/2009	1878	Con Edison 1 - DIP	X	-2,112.23	-148,033.72
Bill Pmt -Check	12/17/2009	DEBIT	Rochdale Insurance...	X	-1,566.00	-149,599.72
Bill Pmt -Check	12/17/2009	1872	Vitality Foodservice...	X	-337.60	-149,937.32
Check	12/17/2009	DEBIT	Citibank, N.A.	X	-120.00	-150,057.32
Transfer	12/18/2009			X	-3,370.00	-153,427.32
Bill Pmt -Check	12/18/2009	1874	Jetro Cash & Carry	X	-3,253.87	-156,681.19
Bill Pmt -Check	12/18/2009	1868	Marathon II Produc...	X	-1,897.00	-158,578.19
Bill Pmt -Check	12/18/2009	Bank ...	David Rosen Baker...	X	-900.00	-159,478.19
Bill Pmt -Check	12/18/2009	1873	Gloria Capers	X	-140.00	-159,618.19
Transfer	12/18/2009			X	-100.00	-159,718.19
Check	12/21/2009	DEBIT	Citibank, N.A.	X	-4,720.92	-164,439.11
Bill Pmt -Check	12/21/2009	1875	Commercial Kitche...	X	-162.50	-164,601.61
Check	12/21/2009	DEBIT	Citibank, N.A.	X	-90.00	-164,691.61
Bill Pmt -Check	12/22/2009	1865	Tri-State Malted Wa...	X	-800.00	-165,491.61
Check	12/22/2009	DEBIT	Citibank, N.A.	X	-90.00	-165,581.61
Bill Pmt -Check	12/22/2009	1880	Robert Hall	X	-75.00	-165,656.61
Bill Pmt -Check	12/23/2009	1881	Jetro Cash & Carry	X	-4,398.01	-170,054.62
Bill Pmt -Check	12/23/2009	1876	Sea Breeze Fish M...	X	-3,542.60	-173,597.22
Bill Pmt -Check	12/23/2009	1866	Berlin & Denmar Di...	X	-2,783.83	-176,381.05
Bill Pmt -Check	12/23/2009	1867	Berlin & Denmar Di...	X	-2,285.23	-178,666.28
Bill Pmt -Check	12/23/2009	1883	Pepsi-Cola Bottling ...	X	-78.95	-178,745.23
Check	12/23/2009	DEBIT	Citibank, N.A.	X	-60.00	-178,805.23
Check	12/24/2009	DEBI...	Citibank, N.A.	X	-772.72	-179,577.95
Bill Pmt -Check	12/24/2009	1882	Suburban Pest Con...	X	-500.00	-180,077.95
Bill Pmt -Check	12/24/2009	1885	Gloria Capers	X	-140.00	-180,217.95
Check	12/24/2009	DEBIT	Citibank, N.A.	X	-90.00	-180,307.95
Bill Pmt -Check	12/28/2009	1844	Doerfler Maple Farm	X	-3,575.00	-183,882.95
Check	12/28/2009	DEBIT	Citibank, N.A.	X	-150.00	-184,032.95
Bill Pmt -Check	12/29/2009	1889	Berlin & Denmar Di...	X	-7,683.17	-191,716.12
Bill Pmt -Check	12/30/2009	1891	Jetro Cash & Carry	X	-5,609.61	-197,325.73
Check	12/30/2009	DEBI...	Citibank, N.A.	X	-5,537.69	-202,863.42
Bill Pmt -Check	12/30/2009	1877	Action Carting Envir...	X	-1,306.60	-204,170.02
Check	12/30/2009	DEBIT	Citibank, N.A.	X	-30.00	-204,200.02
Check	12/30/2009	DEBIT	Citibank, N.A.	X	-30.00	-204,230.02
Bill Pmt -Check	12/31/2009	1896	Gloria Capers	X	-120.00	-204,350.02
Check	12/31/2009	DEBIT	Citibank, N.A.	X	-90.00	-204,440.02
Total Checks and Payments					-204,440.02	-204,440.02

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01/18/10

# Amy Ruth's Restaurant

## Reconciliation Detail

### DIP Operating Account, Period Ending 12/31/2009

Type	Date	Num	Name	Clr	Amount	Balance
<b>Deposits and Credits - 36 items</b>						
Transfer	12/1/2009			X	1,300.00	1,300.00
Bill Pmt -Check	12/7/2009	XXXX	Rochdale Insurance...	X	0.00	1,300.00
Transfer	12/7/2009			X	100.00	1,400.00
Transfer	12/14/2009			X	0.00	1,400.00
Transfer	12/14/2009			X	100.00	1,500.00
Transfer	12/14/2009			X	1,500.00	3,000.00
Transfer	12/18/2009			X	1,000.00	4,000.00
Transfer	12/21/2009			X	1,000.00	5,000.00
Bill Pmt -Check	12/22/2009	VOID	Robert Hall	X	0.00	5,000.00
Bill Pmt -Check	12/23/2009	1887	GPS Security Cons...	X	0.00	5,000.00
Transfer	12/28/2009			X	8,384.99	13,384.99
Transfer	12/30/2009			X	1,100.00	14,484.99
General Journal	12/31/2009	Bank ...		X	435.00	14,919.99
General Journal	12/31/2009	Bank ...		X	615.00	15,534.99
General Journal	12/31/2009	Bank ...		X	640.00	16,174.99
General Journal	12/31/2009	Bank ...		X	823.23	16,998.22
General Journal	12/31/2009	Bank ...		X	1,047.63	18,045.85
General Journal	12/31/2009	Bank ...		X	1,136.00	19,181.85
General Journal	12/31/2009	Bank ...		X	1,157.00	20,338.85
General Journal	12/31/2009	Bank ...		X	1,322.69	21,661.54
General Journal	12/31/2009	Bank ...		X	1,500.00	23,161.54
General Journal	12/31/2009	Bank ...		X	1,829.00	24,990.54
General Journal	12/31/2009	Bank ...		X	1,850.00	26,840.54
General Journal	12/31/2009	Bank ...		X	1,994.00	28,834.54
General Journal	12/31/2009	Bank ...		X	2,095.00	30,929.54
General Journal	12/31/2009	Bank ...		X	2,172.41	33,101.95
General Journal	12/31/2009	Bank ...		X	2,394.00	35,495.95
General Journal	12/31/2009	Bank ...		X	3,225.00	38,720.95
General Journal	12/31/2009	Bank ...		X	3,353.00	42,073.95
General Journal	12/31/2009	Bank ...		X	4,811.00	46,884.95
General Journal	12/31/2009	Bank ...		X	5,100.00	51,984.95
General Journal	12/31/2009	Bank ...		X	5,527.00	57,511.95
General Journal	12/31/2009	Bank ...		X	11,574.00	69,085.95
General Journal	12/31/2009	Bank ...		X	12,098.00	81,183.95
General Journal	12/31/2009	Bank ...		X	12,698.30	93,882.25
General Journal	12/31/2009	Bank ...		X	109,044.85	202,927.10
Total Deposits and Credits					202,927.10	202,927.10
Total Cleared Transactions					-1,512.92	-1,512.92
Cleared Balance					-1,512.92	-5,539.56
<b>Uncleared Transactions</b>						
<b>Checks and Payments - 23 items</b>						
Bill Pmt -Check	4/24/2009	1064	Rockland Bakery		-163.34	-163.34
Bill Pmt -Check	9/7/2009	1557	Action Carting Envir...		-635.80	-799.14
Bill Pmt -Check	9/11/2009	1606	Ecolab Inc.		-429.26	-1,228.40
Bill Pmt -Check	9/21/2009	1632	NYS Sales Tax		-22,743.00	-23,971.40
Bill Pmt -Check	9/25/2009	1655	Accountemps		-1,139.20	-25,110.60
Bill Pmt -Check	10/1/2009	1662	Pepsi-Cola Bottling ...		-294.75	-25,405.35
Bill Pmt -Check	10/5/2009	1654	Action Carting Envir...		-635.80	-26,041.15
Bill Pmt -Check	10/9/2009	1676	GNG Construction Inc		-5,000.00	-31,041.15
Bill Pmt -Check	10/14/2009	1714	AICCO, Inc.		-338.51	-31,379.66
Bill Pmt -Check	10/20/2009	1720	NYS Sales Tax		-19,068.98	-50,448.64
Bill Pmt -Check	10/30/2009	1739	E-Wood Flooring & ...		-2,717.52	-53,166.16
Bill Pmt -Check	11/6/2009	1754	Robert Hall		-375.00	-53,541.16
Bill Pmt -Check	11/13/2009	1774	MDM Design Group		-500.00	-54,041.16
Bill Pmt -Check	11/15/2009	1871	Mitchell Holding & ...		-21,933.73	-75,974.89
Bill Pmt -Check	12/7/2009	1841	Rochdale Insurance...		-1,566.00	-77,540.89
Bill Pmt -Check	12/21/2009	1895	NYS Sales Tax		-20,258.02	-97,798.91
Bill Pmt -Check	12/25/2009	1884	Tri-State Malted Wa...		-859.83	-98,658.74
Check	12/29/2009	DEBIT	Citibank, N.A.		-30.00	-98,688.74
Bill Pmt -Check	12/30/2009	1899	Best- Metropolitan ...		-1,877.87	-100,566.61
Bill Pmt -Check	12/30/2009	1894	GPS Security Cons...		-529.13	-101,095.74
Bill Pmt -Check	12/30/2009	1892	Vitality Foodservice...		-337.60	-101,433.34

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# Amy Ruth's Restaurant Reconciliation Detail

## DIP Operating Account, Period Ending 12/31/2009

Type	Date	Num	Name	Clr	Amount	Balance
Bill Pmt -Check	12/30/2009	1893	Tuscan @ Beyer		-278.16	-101,711.50
Bill Pmt -Check	12/31/2009	1897	Pepsi-Cola Bottling ...		-186.85	-101,898.35
Total Checks and Payments					-101,898.35	-101,898.35
Total Uncleared Transactions					-101,898.35	-101,898.35
Register Balance as of 12/31/2009					-103,411.27	-107,437.91
<b>New Transactions</b>						
<b>Checks and Payments - 41 items</b>						
Bill Pmt -Check	1/1/2010	1888	DeMartino's Fish M...		-357.00	-357.00
Bill Pmt -Check	1/4/2010	1903	Jetro Cash & Carry		-2,668.01	-3,025.01
Bill Pmt -Check	1/4/2010	1901	Oh Snap! Design		-600.00	-3,625.01
Bill Pmt -Check	1/4/2010	1898	Leobardo Cosme		-495.00	-4,120.01
Bill Pmt -Check	1/5/2010	1900	Sea Breeze Fish M...		-2,250.35	-6,370.36
Bill Pmt -Check	1/5/2010	1890	Tri-State Malted Wa...		-1,000.00	-7,370.36
Bill Pmt -Check	1/5/2010	1906	Commercial Kitch...		-463.69	-7,834.05
Bill Pmt -Check	1/6/2010	1904	Berlin & Denmar Di...		-3,362.16	-11,196.21
Bill Pmt -Check	1/6/2010	1908	Action Carting Envir...		-1,341.60	-12,537.81
Bill Pmt -Check	1/6/2010	1907	Pepsi-Cola Bottling ...		-136.50	-12,674.31
Bill Pmt -Check	1/7/2010	1912	GPS Security Cons...		-529.13	-13,203.44
Bill Pmt -Check	1/7/2010	1913	Ridge Produce		-500.00	-13,703.44
Bill Pmt -Check	1/7/2010	1911	Vitality Foodservice...		-252.00	-13,955.44
Bill Pmt -Check	1/8/2010	1905	Berlin & Denmar Di...		-4,825.74	-18,781.18
Bill Pmt -Check	1/8/2010	1916	Gloria Capers		-100.00	-18,881.18
Bill Pmt -Check	1/9/2010	1922	Rockland Bakery		-527.56	-19,408.74
Bill Pmt -Check	1/9/2010	1915	Cosmic Fischer Loc...		-244.96	-19,653.70
Bill Pmt -Check	1/11/2010	DEBIT	VERIZON		-2,003.50	-21,657.20
Bill Pmt -Check	1/11/2010	DEBIT	VERIZON		-536.80	-22,194.00
Bill Pmt -Check	1/11/2010	1921	Platinum Technolog...		-430.00	-22,624.00
Bill Pmt -Check	1/13/2010	1918	Berlin & Denmar Di...		-3,861.26	-26,485.26
Bill Pmt -Check	1/13/2010	1914	Action Carting Envir...		-635.80	-27,121.06
Bill Pmt -Check	1/13/2010	1909	Tri-State Malted Wa...		-625.00	-27,746.06
Bill Pmt -Check	1/14/2010	1919	Berlin & Denmar Di...		-1,593.46	-29,339.52
Bill Pmt -Check	1/14/2010	1930	Suburban Pest Con...		-361.55	-29,701.07
Bill Pmt -Check	1/14/2010	1931	Vitality Foodservice...		-292.00	-29,993.07
Bill Pmt -Check	1/15/2010	1920	Berlin & Denmar Di...		-4,546.92	-34,539.99
Bill Pmt -Check	1/15/2010	1932	Majestic Cleaning, I...		-800.00	-35,339.99
Bill Pmt -Check	1/15/2010	1937	GPS Security Cons...		-529.13	-35,869.12
Bill Pmt -Check	1/15/2010	1934	Tuscan @ Beyer		-230.60	-36,099.72
Bill Pmt -Check	1/15/2010	1936	Gloria Capers		-160.00	-36,259.72
Bill Pmt -Check	1/15/2010	1935	Tuscan @ Beyer		-109.32	-36,369.04
Bill Pmt -Check	1/18/2010	1938	Leobardo Cosme		-495.00	-36,864.04
Bill Pmt -Check	1/18/2010	DEBIT	Direct TV		-429.29	-37,293.33
Bill Pmt -Check	1/19/2010	1928	Action Carting Envir...		-635.80	-37,929.13
Bill Pmt -Check	1/19/2010	1933	Commercial Kitch...		-462.71	-38,391.84
Bill Pmt -Check	1/20/2010	1925	Tri-State Malted Wa...		-580.00	-38,971.84
Bill Pmt -Check	1/20/2010	1926	Ridge Produce		-500.00	-39,471.84
Bill Pmt -Check	1/20/2010	1927	Arnold's Meat		-343.08	-39,814.92
Bill Pmt -Check	1/22/2010	1923	Doerfler Maple Farm		-1,925.00	-41,739.92
Bill Pmt -Check	1/29/2010	1924	Doerfler Maple Farm		-1,925.00	-43,664.92
Total Checks and Payments					-43,664.92	-43,664.92
Total New Transactions					-43,664.92	-43,664.92
<b>Ending Balance</b>					<b>-147,076.19</b>	<b>-151,102.83</b>

Citibank Client Services 033  
PO Box 769013  
San Antonio, TX 78245-9013

000001/R1/20F000/G

050  
CITIBANK, N. A.  
**Account**  
**9948582026**  
**Statement Period**  
**Dec. 1 - Dec. 31, 2009**  
**Relationship Manager**  
Citibusiness Service Cent  
(877) 528-0990

MORNING STAR RESTAURANT  
D/B/A AMY RUTH'S RESTAURANT  
DIP OPERATING ACCOUNT  
68 W 120TH ST  
NEW YORK NY 10027

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# **CitiBusiness® ACCOUNT AS OF DECEMBER 31, 2009**

## **Relationship Summary:**

Checking	\$5,539.56-
Savings	-----
Investments (not FDIC insured)	-----
Checking Plus	-----

# **SUGGESTIONS AND RECOMMENDATIONS**

## **WHEN PLANNING THAT NEXT GETAWAY**

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Limits/Fees apply.

# **SERVICE CHARGE SUMMARY FROM NOVEMBER 1, 2009 THRU NOVEMBER 30, 2009**

Type of Charge	No./Units	Price/Unit	Amount
<b>STREAMLINED CHECKING # 9948582026</b>			
Average Daily Collected Balance			(\$6,770.69)
<b>DEPOSIT SERVICES</b>			
MONTHLY MAINTENANCE FEE	1	19.0000	19.00
CURRENCY DEPOSIT (PER \$100)	1,186	.3500	415.10
OFFICIAL CHECK	2	10.0000	20.00
OVERDRAWN BALANCE INT CHARGE	1	3.8800	3.88
OVERDRAWN BALANCE INT CHARGE	1	2.6600	2.66
OVERDRAWN BALANCE INT CHARGE	1	2.0000	2.00
OVERDRAWN BALANCE INT CHARGE	1	1.2000	1.20
OVERDRAWN BALANCE INT CHARGE	2	.8100	1.62
OVERDRAWN BALANCE INT CHARGE	1	.7900	0.79
OVERDRAWN BALANCE INT CHARGE	1	.7700	0.77
OVERDRAWN BALANCE INT CHARGE	1	.7300	0.73
OVERDRAWN BALANCE INT CHARGE	2	.6100	1.22
OVERDRAWN BALANCE INT CHARGE	1	.4000	0.40
OVERDRAWN BALANCE INT CHARGE	1	.2400	0.24
OVERDRAWN BALANCE INT CHARGE	1	.0300	0.03
OVERDRAWN BALANCE INT CHARGE	1	.0200	0.02
UNCOLLECTED BALANCE INT CHARGE	1	.2400	0.24
UNCOLLECTED BALANCE INT CHARGE	1	.1300	0.13
UNCOLLECTED BALANCE INT CHARGE	1	.0500	0.05

**SERVICE CHARGE SUMMARY FROM NOVEMBER 1, 2009 THRU NOVEMBER 30, 2009**

**Continued**

Type of Charge	No./Units	Price/Unit	Amount
UNCOLLECTED BALANCE INT CHARGE	1	.0400	0.04
UNCOLLECTED BALANCE INT CHARGE	1	.0200	0.02
CHECKS, DEP ITEMS/TICKETS, ACH	119	.3000	35.70
**FEE WAIVE			
<b>Total Charges for Services</b>			<b>\$470.14</b>
<b>Net Service Charge</b>			<b>\$470.14</b>

Charges debited from account # 9948582026

**CHECKING ACTIVITY**

**CitiBusiness Streamlined Checking**  
**9948582026**

**Beginning Balance:** \$4,026.64-  
**Ending Balance:** \$5,539.56-

Date	Description	Debits	Credits	Balance
12/01	DEPOSIT		2,095.00	1,931.64-
12/01	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBusOL Re # 053843		1,300.00	631.64-
12/01	OVERDRAFT CHARGE	30.00		661.64-
12/01	CHECK NO: 1795	20,724.64		21,386.28-
12/01	CHECK NO: 1818	3,377.00		24,763.28-
12/01	CHECK NO: 1801	1,025.00		25,788.28-
12/01	CHECK NO: 1779	705.00		26,493.28-
12/01	CHECK NO: 1807	215.80		26,709.08-
12/01	CHECK NO: 1810	190.70		26,899.78-
12/02	RETURN CHECK		20,724.64	6,175.14-
12/02	RETURN CHECK		3,377.00	2,798.14-
12/02	RETURN CHECK		1,025.00	1,773.14-
12/02	RETURN CHECK		705.00	1,068.14-
12/02	RETURN CHECK		215.80	852.34-
12/02	RETURN CHECK		190.70	661.64-
12/02	OVERDRAFT CHARGE	180.00		841.64-
12/02	CHECK NO: 1820	297.50		1,139.14-
12/02	CHECK NO: 1817	2,812.30		3,951.44-
12/02	CHECK NO: 1580	1,474.17		5,425.61-
12/02	CHECK NO: 1821	698.24		6,123.85-
12/02	CHECK NO: 1803	635.80		6,759.65-
12/03	DEPOSIT		1,136.00	5,623.65-
12/03	RETURN CHECK		2,812.30	2,811.35-
12/03	RETURN CHECK		1,474.17	1,337.18-
12/03	RETURN CHECK		698.24	638.94-
12/03	RETURN CHECK		635.80	3.14-
12/03	RETURN CHECK		297.50	294.36
12/03	OVERDRAFT CHARGE	150.00		144.36
12/03	CHECK NO: 1814	3,101.08		2,956.72-
12/04	DEPOSIT		3,225.00	268.28
12/04	OVERDRAFT CHARGE	30.00		238.28
12/04	CHECK NO: 1829	100.00		138.28
12/07	DEPOSIT		12,698.30	12,836.58
12/07	DEPOSIT		11,574.00	24,410.58
12/07	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBusOL Re # 068469		100.00	24,510.58
12/07	WITHDRAWAL	8,361.71		16,148.87
12/07	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 081707	3,000.00		13,148.87
12/07	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 068481	100.00		13,048.87
12/07	CHECK NO: 1795	20,724.64		7,675.77-
12/07	CHECK NO: 1815	6,924.79		14,600.56-

**CHECKING ACTIVITY**

**Continued**

Date	Description	Debits	Credits	Balance
12/07	CHECK NO: 1825	2,908.54		17,509.10-
12/07	CHECK NO: 1819	2,123.00		19,632.10-
12/07	CHECK NO: 1824	1,876.10		21,508.20-
12/07	CHECK NO: 1823	1,739.85		23,248.05-
12/07	CHECK NO: 1827	359.24		23,607.29-
12/07	CHECK NO: 1826	231.94		23,839.23-
12/08	RETURN CHECK		20,724.64	3,114.59-
12/08	RETURN CHECK		1,876.10	1,238.49-
12/08	RETURN CHECK		1,739.85	501.36
12/08	OVERDRAFT CHARGE	90.00		411.36
12/08	CHECK NO: 1820	297.50		113.86
12/08	CHECK NO: 1838	800.00		686.14-
12/08	CHECK NO: 1803	635.80		1,321.94-
12/08	SERVICE CHARGE ACCT ANALYSIS DIRECT DB	470.14		1,792.08-
12/09	DEPOSIT		1,994.00	201.92
12/09	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 054652 Dec 09	151.87		50.05
12/09	OVERDRAFT CHARGE	90.00		39.95-
12/09	CHECK NO: 1842	1,782.58		1,822.53-
12/09	CHECK NO: 1801	1,025.00		2,847.53-
12/09	CHECK NO: 1779	705.00		3,552.53-
12/09	CHECK NO: 1833	40.00		3,592.53-
12/10	DEPOSIT		2,172.41	1,420.12-
12/10	DEPOSIT		1,850.00	429.88
12/10	WITHDRAWAL	400.00		29.88
12/10	OVERDRAFT CHARGE	90.00		60.12-
12/10	CHECK NO: 1836	3,873.77		3,933.89-
12/10	CHECK NO: 1822	670.80		4,604.69-
12/10	CHECK NO: 1812	558.85		5,163.54-
12/10	CHECK NO: 1830	299.41		5,462.95-
12/10	CHECK NO: 1810	190.70		5,653.65-
12/11	DEPOSIT		1,322.69	4,330.96-
12/11	RETURN CHECK		3,873.77	457.19-
12/11	RETURN CHECK		670.80	213.61
12/11	RETURN CHECK		558.85	772.46
12/11	RETURN CHECK		299.41	1,071.87
12/11	RETURN CHECK		190.70	1,262.57
12/11	OVERDRAFT CHARGE	150.00		1,112.57
12/14	DEPOSIT		12,098.00	13,210.57
12/14	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBusOL Re # 044481 Dec 14		1,500.00	14,710.57
12/14	DEPOSIT		1,047.63	15,758.20
12/14	DEPOSIT		640.00	16,398.20
12/14	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBusOL Re # 044480 Dec 14		100.00	16,498.20
12/14	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 044478 Dec 14	100.00		16,398.20
12/14	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 044486 Dec 14	30.00		16,368.20
12/14	CHECK NO: 1854	1,000.00		15,368.20
12/14	CHECK NO: 1832	368.00		15,000.20
12/14	CHECK NO: 1850	120.00		14,880.20
12/14	CHECK NO: 1839	2,933.45		11,946.75
12/14	CHECK NO: 1848	2,926.28		9,020.47
12/14	CHECK NO: 1847	271.94		8,748.53
12/15	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 016614 Dec 15	2,500.00		6,248.53
12/15	CHECK NO: 1831	5,000.00		1,248.53
12/15	CHECK NO: 1837	4,720.92		3,472.39-
12/15	CHECK NO: 1840	2,088.00		5,560.39-
12/15	CHECK NO: 1776	1,925.00		7,485.39-
12/15	CHECK NO: 1856	800.00		8,285.39-
12/15	CHECK NO: 1828	772.72		9,058.11-
12/15	CHECK NO: 1822	670.80		9,728.91-

CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
12/15	CHECK NO: 1849	548.95		10,277.86-
12/15	CHECK NO: 1852	138.23		10,416.09-
12/15	CHECK NO: 1845	103.95		10,520.04-
12/15	CHECK NO: 1855	90.00		10,610.04-
12/15	CHECK NO: 1853	25.75		10,635.79-
12/16	RETURN CHECK		4,720.92	5,914.87-
12/16	RETURN CHECK		2,088.00	3,826.87-
12/16	RETURN CHECK		1,925.00	1,901.87-
12/16	RETURN CHECK		772.72	1,129.15-
12/16	RETURN CHECK		670.80	458.35-
12/16	RETURN CHECK		548.95	90.60
12/16	OVERDRAFT CHARGE	90.00		0.60
12/16	OVERDRAFT CHARGE	90.00		89.40-
12/16	CHECK NO: 1824	1,876.10		1,965.50-
12/16	CHECK NO: 1823	1,739.85		3,705.35-
12/16	CHECK NO: 1859	1,591.39		5,296.74-
12/16	CHECK NO: 1862	1,587.40		6,884.14-
12/16	CHECK NO: 1858	24.75		6,908.89-
12/17	DEPOSIT		5,100.00	1,808.89-
12/17	DEPOSIT		1,829.00	20.11
12/17	RETURN CHECK		1,876.10	1,896.21
12/17	RETURN CHECK		1,739.85	3,636.06
12/17	RETURN CHECK		1,591.39	5,227.45
12/17	RETURN CHECK		1,587.40	6,814.85
12/17	OVERDRAFT CHARGE	120.00		6,694.85
12/17	CHECK NO: 1860	500.00		6,194.85
12/17	ACH DEBIT ROCHDALE INSURAN ACH (877) 528-7878 Dec 17	1,566.00		4,628.85
12/17	CHECK NO: 1843	1,256.80		3,372.05
12/18	TRANSFER CREDIT TRANSFER FROM CHECKING Dec 18 009948582034 VIA CBusOL Re # 023503		1,000.00	4,372.05
12/18	TRANSFER DEBIT TRANSFER TO CHECKING Dec 18 VIA CBusOL REFERENCE # 023542	3,370.00		1,002.05
12/18	WITHDRAWAL	900.00		102.05
12/18	TRANSFER DEBIT TRANSFER TO CHECKING Dec 18 VIA CBusOL REFERENCE # 023491	100.00		2.05
12/18	CHECK NO: 1873	140.00		137.95-
12/18	CHECK NO: 1846	635.80		773.75-
12/18	CHECK NO: 1869	412.24		1,185.99-
12/21	DEPOSIT		4,811.00	3,625.01
12/21	DEPOSIT		3,353.00	6,978.01
12/21	TRANSFER CREDIT TRANSFER FROM CHECKING Dec 21 009948582034 VIA CBusOL Re # 086193		1,000.00	7,978.01
12/21	DEPOSIT		823.23	8,801.24
12/21	DEPOSIT		435.00	9,236.24
12/21	WITHDRAWAL	4,720.92		4,515.32
12/21	OVERDRAFT CHARGE	90.00		4,425.32
12/21	CHECK NO: 1874	3,253.87		1,171.45
12/21	CHECK NO: 1865	800.00		371.45
12/21	CHECK NO: 1864	510.00		138.55-
12/21	CHECK NO: 1872	337.60		476.15-
12/21	CHECK NO: 1870	186.85		663.00-
12/22	DEPOSIT		615.00	48.00-
12/22	OVERDRAFT CHARGE	90.00		138.00-
12/22	CHECK NO: 1857	5,537.69		5,675.69-
12/22	CHECK NO: 1868	1,897.00		7,572.69-
12/23	DEPOSIT		2,394.00	5,178.69-
12/23	RETURN CHECK		5,537.69	359.00
12/23	RETURN CHECK		1,897.00	2,256.00
12/23	OVERDRAFT CHARGE	60.00		2,196.00
12/23	CHECK NO: 1879	4,224.46		2,028.46-
12/23	CHECK NO: 1878	2,112.23		4,140.69-
12/23	CHECK NO: 1863	1,566.00		5,706.69-
12/23	CHECK NO: 1875	162.50		5,869.19-
12/23	CHECK NO: 1880	75.00		5,944.19-
12/24	RETURN CHECK		4,224.46	1,719.73-

**CHECKING ACTIVITY**

**Continued**

Date	Description	Debits	Credits	Balance
12/24	RETURN CHECK		1,566.00	153.73-
12/24	RETURN CHECK		162.50	8.77
12/24	OVERDRAFT CHARGE	90.00		81.23-
12/24	CHECK NO: 1881	4,398.01		4,479.24-
12/24	CHECK NO: 1876	3,542.60		8,021.84-
12/24	CHECK NO: 1866	2,783.83		10,805.67-
12/24	CHECK NO: 1877	1,306.60		12,112.27-
12/24	CHECK NO: 1828	772.72		12,884.99-
12/28	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBusOL Re # 070097		8,384.99	4,500.00-
				Dec 28
12/28	DEPOSIT		5,527.00	1,027.00
12/28	OVERDRAFT CHARGE	150.00		877.00
12/28	CHECK NO: 1885	140.00		737.00
12/28	CHECK NO: 1867	2,285.23		1,548.23-
12/29	DEPOSIT		1,157.00	391.23-
12/29	RETURN CHECK		2,285.23	1,894.00
12/29	OVERDRAFT CHARGE	30.00		1,864.00
12/29	CHECK NO: 1844	3,575.00		1,711.00-
12/29	CHECK NO: 1882	500.00		2,211.00-
12/29	CHECK NO: 1883	78.95		2,289.95-
12/30	DEPOSIT		1,500.00	789.95-
12/30	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBusOL Re # 030575		1,100.00	310.05
				Dec 30
12/30	OVERDRAFT CHARGE	30.00		280.05
12/30	CHECK NO: 1889	7,683.17		7,403.12-
12/30	CHECK NO: 1857	5,537.69		12,940.81-
12/30	CHECK NO: 1851	539.71		13,480.52-
12/31	RETURN CHECK		7,683.17	5,797.35-
12/31	RETURN CHECK		5,537.69	259.66-
12/31	RETURN CHECK		539.71	280.05
12/31	OVERDRAFT CHARGE	90.00		190.05
12/31	CHECK NO: 1896	120.00		70.05
12/31	CHECK NO: 1891	5,609.61		5,539.56-
	<b>Total Debits/Credits</b>	<b>204,440.02</b>	<b>202,927.10</b>	

Checks Paid											
Check	Date	Amount	Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
1580	12/02	1,474.17	1822	12/10	670.80	1843	12/17	1,256.80	1865	12/21	800.00
1776*	12/15	1,925.00	1822	12/15	670.80	1844	12/29	3,575.00	1866	12/24	2,783.83
1779*	12/01	705.00	1823	12/07	1,739.85	1845	12/15	103.95	1867	12/28	2,285.23
1779	12/09	705.00	1823	12/16	1,739.85	1846	12/18	635.80	1868	12/22	1,897.00
1795*	12/01	20,724.64	1824	12/07	1,876.10	1847	12/14	271.94	1869	12/18	412.24
1795	12/07	20,724.64	1824	12/16	1,876.10	1848	12/14	2,926.28	1870	12/21	186.85
1801*	12/01	1,025.00	1825	12/07	2,908.54	1849	12/15	548.95	1872*	12/21	337.60
1801	12/09	1,025.00	1826	12/07	231.94	1850	12/14	120.00	1873	12/18	140.00
1803*	12/02	635.80	1827	12/07	359.24	1851	12/30	539.71	1874	12/21	3,253.87
1803	12/08	635.80	1828	12/15	772.72	1852	12/15	138.23	1875	12/23	162.50
1807*	12/01	215.80	1828	12/24	772.72	1853	12/15	25.75	1876	12/24	3,542.60
1810*	12/01	190.70	1829	12/04	100.00	1854	12/14	1,000.00	1877	12/24	1,306.60
1810	12/10	190.70	1830	12/10	299.41	1855	12/15	90.00	1878	12/23	2,112.23
1812*	12/10	558.85	1831	12/15	5,000.00	1856	12/15	800.00	1879	12/23	4,224.46
1814*	12/03	3,101.08	1832	12/14	368.00	1857	12/22	5,537.69	1880	12/23	75.00
1815	12/07	6,924.79	1833	12/09	40.00	1857	12/30	5,537.69	1881	12/24	4,398.01
1817*	12/02	2,812.30	1836*	12/10	3,873.77	1858	12/16	24.75	1882	12/29	500.00
1818	12/01	3,377.00	1837	12/15	4,720.92	1859	12/16	1,591.39	1883	12/29	78.95
1819	12/07	2,123.00	1838	12/08	800.00	1860	12/17	500.00	1885*	12/28	140.00
1820	12/02	297.50	1839	12/14	2,933.45	1862*	12/16	1,587.40	1889*	12/30	7,683.17
1820	12/08	297.50	1840	12/15	2,088.00	1863	12/23	1,566.00	1891*	12/31	5,609.61
1821	12/02	698.24	1842*	12/09	1,782.58	1864	12/21	510.00	1896*	12/31	120.00

\* Indicates gap in check number sequence      Number Checks Paid: 88      Totaling: \$176,929.38



**CUSTOMER SERVICE INFORMATION**

IF YOU HAVE QUESTIONS ON:

YOU CAN CALL:

YOU CAN WRITE:

Checking

877-528-0990  
(For Speech and Hearing  
Impaired Customers Only  
TDD: 800-945-0258)

CitiBusiness  
100 Citibank Drive  
San Antonio, TX 78245-9966

For change in address, call your account officer or visit your branch.

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**Amy Ruth's Restaurant**  
**Reconciliation Summary**  
**DIP Merchant Account, Period Ending 12/31/2009**

	Dec 31, 09	
Beginning Balance		571.22
Cleared Transactions		
Checks and Payments - 322 items	-139,683.19	
Deposits and Credits - 34 items	141,649.22	
Total Cleared Transactions	1,966.03	
Cleared Balance		<u>2,537.25</u>
Uncleared Transactions		
Checks and Payments - 133 items	-30,545.29	
Total Uncleared Transactions	-30,545.29	
Register Balance as of 12/31/2009		<u>-28,008.04</u>
New Transactions		
Checks and Payments - 9 items	-2,790.00	
Total New Transactions	-2,790.00	
Ending Balance		<u>-30,798.04</u>

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# Amy Ruth's Restaurant

## Reconciliation Detail

### DIP Merchant Account, Period Ending 12/31/2009

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						571.22
Cleared Transactions						
Checks and Payments - 322 items						
Check	7/3/2009	2574	Net Payroll	X	-45.15	-45.15
Check	9/4/2009	3002	Net Payroll	X	-721.32	-766.47
Check	9/4/2009	2114	Horace Beasley	X	-390.00	-1,156.47
Check	10/9/2009	3232	Net Payroll	X	-326.31	-1,482.78
Check	11/20/2009	3471	Net Payroll	X	-222.24	-1,705.02
Check	11/20/2009	3509	Net Payroll	X	-146.42	-1,851.44
Check	11/27/2009	3525	Net Payroll	X	-674.08	-2,525.52
Check	11/27/2009	3527	Net Payroll	X	-493.88	-3,019.40
Check	11/27/2009	3561	Net Payroll	X	-476.06	-3,495.46
Check	11/27/2009	3517	Net Payroll	X	-458.44	-3,953.90
Check	11/27/2009	3524	Net Payroll	X	-451.58	-4,405.48
Check	11/27/2009	3530	Net Payroll	X	-424.91	-4,830.39
Check	11/27/2009	3535	Net Payroll	X	-380.42	-5,210.81
Check	11/27/2009	3539	Net Payroll	X	-346.90	-5,557.71
Check	11/27/2009	3523	Net Payroll	X	-341.11	-5,898.82
Check	11/27/2009	3534	Net Payroll	X	-338.92	-6,237.74
Check	11/27/2009	3536	Net Payroll	X	-334.45	-6,572.19
Check	11/27/2009	3531	Net Payroll	X	-330.48	-6,902.67
Check	11/27/2009	3532	Net Payroll	X	-317.94	-7,220.61
Check	11/27/2009	3526	Net Payroll	X	-305.81	-7,526.42
Check	11/27/2009	3537	Net Payroll	X	-303.93	-7,830.35
Check	11/27/2009	3529	Net Payroll	X	-250.99	-8,081.34
Check	11/27/2009	3519	Net Payroll	X	-246.53	-8,327.87
Check	11/27/2009	3518	Net Payroll	X	-212.84	-8,540.71
Check	11/27/2009	3538	Net Payroll	X	-200.37	-8,741.08
Check	11/27/2009	3540	Net Payroll	X	-194.07	-8,935.15
Check	11/27/2009	3533	Net Payroll	X	-183.22	-9,118.37
Check	11/27/2009	3528	Net Payroll	X	-144.95	-9,263.32
Check	11/27/2009	3557	Net Payroll	X	-136.20	-9,399.52
Check	11/27/2009	3543	Net Payroll	X	-132.21	-9,531.73
Check	11/27/2009	3559	Net Payroll	X	-129.47	-9,661.20
Check	11/27/2009	3521	Net Payroll	X	-111.80	-9,773.00
Check	11/27/2009	3545	Net Payroll	X	-95.79	-9,868.79
Check	11/27/2009	3522	Net Payroll	X	-88.23	-9,957.02
Check	11/27/2009	3548	Net Payroll	X	-76.18	-10,033.20
Check	11/27/2009	3555	Net Payroll	X	-74.97	-10,108.17
Check	11/27/2009	3554	Net Payroll	X	-52.72	-10,160.89
Check	11/27/2009	3551	Net Payroll	X	-44.97	-10,205.86
Check	11/27/2009	3547	Net Payroll	X	-35.30	-10,241.16
Transfer	12/1/2009			X	-1,300.00	-11,541.16
Check	12/2/2009	2174	Unknow Vendor	X	-500.00	-12,041.16
Check	12/2/2009	DEBIT	Citibank, N.A.	X	-390.00	-12,431.16
Check	12/2/2009	DEBIT	Net Payroll	X	-339.22	-12,770.38
Check	12/3/2009	DEBIT	Citibank, N.A.	X	-570.00	-13,340.38
Check	12/4/2009	3611	Net Payroll	X	-721.32	-14,061.70
Check	12/4/2009	3609	Net Payroll	X	-682.91	-14,744.61
Check	12/4/2009	3573	Net Payroll	X	-674.08	-15,418.69
Check	12/4/2009	3607	Net Payroll	X	-545.12	-15,963.81
Check	12/4/2009	3572	Net Payroll	X	-543.36	-16,507.17
Check	12/4/2009	3575	Net Payroll	X	-493.88	-17,001.05
Check	12/4/2009	3610	Net Payroll	X	-485.69	-17,486.74
Check	12/4/2009	3565	Net Payroll	X	-458.44	-17,945.18
Check	12/4/2009	3578	Net Payroll	X	-424.91	-18,370.09
Check	12/4/2009	3608	Net Payroll	X	-380.89	-18,750.98
Check	12/4/2009	2144	Unknow Vendor	X	-375.00	-19,125.98
Check	12/4/2009	3583	Net Payroll	X	-349.55	-19,475.53
Check	12/4/2009	3580	Net Payroll	X	-344.66	-19,820.19
Check	12/4/2009	3585	Net Payroll	X	-339.31	-20,159.50
Check	12/4/2009	3571	Net Payroll	X	-333.23	-20,492.73
Check	12/4/2009	3587	Net Payroll	X	-326.35	-20,819.08
Check	12/4/2009	3574	Net Payroll	X	-326.27	-21,145.35
Check	12/4/2009	3603	Net Payroll	X	-310.35	-21,455.70
Check	12/4/2009	2175	Unknow Vendor	X	-300.00	-21,755.70
Check	12/4/2009	3582	Net Payroll	X	-292.10	-22,047.80
Check	12/4/2009	3584	Net Payroll	X	-288.90	-22,336.70

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# Amy Ruth's Restaurant

## Reconciliation Detail

### DIP Merchant Account, Period Ending 12/31/2009

Type	Date	Num	Name	Clr	Amount	Balance
Check	12/4/2009	3593	Net Payroll	X	-286.47	-22,623.17
Check	12/4/2009	3579	Net Payroll	X	-281.36	-22,904.53
Check	12/4/2009	3567	Net Payroll	X	-273.81	-23,178.34
Check	12/4/2009	3577	Net Payroll	X	-258.62	-23,436.96
Check	12/4/2009	3570	Net Payroll	X	-256.72	-23,693.68
Check	12/4/2009	3589	Net Payroll	X	-239.97	-23,933.65
Check	12/4/2009	3566	Net Payroll	X	-217.53	-24,151.18
Check	12/4/2009	3581	Net Payroll	X	-211.46	-24,362.64
Check	12/4/2009	3568	Net Payroll	X	-208.69	-24,571.33
Check	12/4/2009	3605	Net Payroll	X	-148.75	-24,720.08
Check	12/4/2009	3576	Net Payroll	X	-133.31	-24,853.39
Check	12/4/2009	3586	Net Payroll	X	-132.75	-24,986.14
Check	12/4/2009	3596	Net Payroll	X	-126.46	-25,112.60
Check	12/4/2009	DEBIT	Citibank, N.A.	X	-120.00	-25,232.60
Check	12/4/2009	3569	Net Payroll	X	-115.50	-25,348.10
Check	12/4/2009	3592	Net Payroll	X	-103.33	-25,451.43
Check	12/4/2009	3591	Net Payroll	X	-101.41	-25,552.84
Check	12/4/2009	3588	Net Payroll	X	-88.52	-25,641.36
Check	12/4/2009	3595	Net Payroll	X	-86.79	-25,728.15
Check	12/4/2009	3597	Net Payroll	X	-76.02	-25,804.17
Check	12/4/2009	3604	Net Payroll	X	-66.59	-25,870.76
Check	12/4/2009	3602	Net Payroll	X	-66.55	-25,937.31
Check	12/4/2009	3601	Net Payroll	X	-60.17	-25,997.48
Check	12/4/2009	3590	Net Payroll	X	-50.30	-26,047.78
Check	12/4/2009	3599	Net Payroll	X	-50.13	-26,097.91
Check	12/4/2009	3600	Net Payroll	X	-44.25	-26,142.16
Check	12/4/2009	3606	Net Payroll	X	-29.98	-26,172.14
Check	12/4/2009	3594	Net Payroll	X	-20.27	-26,192.41
Check	12/4/2009	3598	Net Payroll	X	-17.52	-26,209.93
Check	12/7/2009	DEBIT	Citibank, N.A.	X	-2,500.00	-28,709.93
Check	12/7/2009	2176	Unknow Vendor	X	-640.00	-29,349.93
Check	12/7/2009	2179	Michael Clarke	X	-500.00	-29,849.93
Check	12/7/2009	DEBI...	Net Payroll	X	-493.88	-30,343.81
Check	12/7/2009	DEBI...	Net Payroll	X	-476.06	-30,819.87
Check	12/7/2009	DEBI...	Net Payroll	X	-317.94	-31,137.81
Check	12/7/2009	DEBI...	Net Payroll	X	-303.93	-31,441.74
Check	12/7/2009	2178	Unknow Vendor	X	-300.00	-31,741.74
Check	12/7/2009	DEBI...	Net Payroll	X	-250.99	-31,992.73
Check	12/7/2009	DEBI...	Net Payroll	X	-183.22	-32,175.95
Check	12/7/2009	DEBI...	Net Payroll	X	-132.21	-32,308.16
Check	12/7/2009	DEBI...	Net Payroll	X	-129.47	-32,437.63
Transfer	12/7/2009			X	-100.00	-32,537.63
Check	12/7/2009	DEBI...	Net Payroll	X	-76.18	-32,613.81
Check	12/7/2009	DEBIT	Citibank, N.A.	X	-60.00	-32,673.81
Check	12/7/2009	DEBI...	Net Payroll	X	-35.30	-32,709.11
Check	12/8/2009	2177	Unknow Vendor	X	-640.00	-33,349.11
Check	12/8/2009	DEBIT	Citibank, N.A.	X	-480.00	-33,829.11
Check	12/8/2009	DEBIT	Citibank, N.A.	X	-401.44	-34,230.55
Check	12/9/2009	DEBI...	Net Payroll	X	-674.08	-34,904.63
Check	12/9/2009	DEBIT	Citibank, N.A.	X	-270.00	-35,174.63
Check	12/10/2009	DEBIT	Citibank, N.A.	X	-962.72	-36,137.35
Check	12/10/2009	DEBIT	Citibank, N.A.	X	-600.00	-36,737.35
Check	12/10/2009	2145	Unknow Vendor	X	-585.00	-37,322.35
Check	12/10/2009	DEBI...	Net Payroll	X	-246.53	-37,568.88
Check	12/11/2009	3658	Net Payroll	X	-787.97	-38,356.85
Check	12/11/2009	3660	Net Payroll	X	-721.32	-39,078.17
Check	12/11/2009	3620	Net Payroll	X	-674.08	-39,752.25
Check	12/11/2009	3656	Net Payroll	X	-545.12	-40,297.37
Check	12/11/2009	3619	Net Payroll	X	-543.36	-40,840.73
Check	12/11/2009	3622	Net Payroll	X	-540.50	-41,381.23
Check	12/11/2009	3659	Net Payroll	X	-485.69	-41,866.92
Check	12/11/2009	3626	Net Payroll	X	-483.57	-42,350.49
Check	12/11/2009	3657	Net Payroll	X	-480.56	-42,831.05
Check	12/11/2009	3612	Net Payroll	X	-464.46	-43,295.51
Check	12/11/2009	3635	Net Payroll	X	-352.02	-43,647.53
Check	12/11/2009	3631	Net Payroll	X	-341.07	-43,988.60
Check	12/11/2009	3630	Net Payroll	X	-338.92	-44,327.52
Check	12/11/2009	3632	Net Payroll	X	-334.45	-44,661.97

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# Amy Ruth's Restaurant

## Reconciliation Detail

### DIP Merchant Account, Period Ending 12/31/2009

Type	Date	Num	Name	Clr	Amount	Balance
Check	12/11/2009	3627	Net Payroll	X	-333.37	-44,995.34
Check	12/11/2009	3618	Net Payroll	X	-325.29	-45,320.63
Check	12/11/2009	3633	Net Payroll	X	-324.14	-45,644.77
Check	12/11/2009	3617	Net Payroll	X	-316.00	-45,960.77
Check	12/11/2009	3621	Net Payroll	X	-313.47	-46,274.24
Check	12/11/2009	3628	Net Payroll	X	-300.35	-46,574.59
Check	12/11/2009	3613	Net Payroll	X	-295.87	-46,870.46
Check	12/11/2009	3652	Net Payroll	X	-281.06	-47,151.52
Check	12/11/2009	3614	Net Payroll	X	-275.70	-47,427.22
Check	12/11/2009	3625	Net Payroll	X	-275.70	-47,702.92
Check	12/11/2009	3637	Net Payroll	X	-239.97	-47,942.89
Check	12/11/2009	3615	Net Payroll	X	-238.86	-48,181.75
Check	12/11/2009	3623	Net Payroll	X	-217.38	-48,399.13
Check	12/11/2009	3641	Net Payroll	X	-210.86	-48,609.99
Check	12/11/2009	3634	Net Payroll	X	-210.08	-48,820.07
Check	12/11/2009	3640	Net Payroll	X	-207.26	-49,027.33
Check	12/11/2009	3629	Net Payroll	X	-173.82	-49,201.15
Check	12/11/2009	3639	Net Payroll	X	-146.74	-49,347.89
Check	12/11/2009	3624	Net Payroll	X	-144.95	-49,492.84
Check	12/11/2009	3636	Net Payroll	X	-132.25	-49,625.09
Check	12/11/2009	DEBIT	Citibank, N.A.	X	-90.00	-49,715.09
Check	12/11/2009	3653	Net Payroll	X	-76.45	-49,791.54
Check	12/11/2009	3645	Net Payroll	X	-61.69	-49,853.23
Check	12/11/2009	3650	Net Payroll	X	-57.67	-49,910.90
Check	12/11/2009	3616	Net Payroll	X	-52.39	-49,963.29
Check	12/11/2009	3646	Net Payroll	X	-50.26	-50,013.55
Check	12/11/2009	3647	Net Payroll	X	-47.42	-50,060.97
Check	12/11/2009	3654	Net Payroll	X	-46.61	-50,107.58
Check	12/11/2009	3643	Net Payroll	X	-38.97	-50,146.55
Check	12/11/2009	3648	Net Payroll	X	-38.81	-50,185.36
Check	12/11/2009	3655	Net Payroll	X	-36.63	-50,221.99
Check	12/11/2009	3651	Net Payroll	X	-28.95	-50,250.94
Transfer	12/14/2009			X	-1,500.00	-51,750.94
Check	12/14/2009	DEBI...	Net Payroll	X	-674.08	-52,425.02
Check	12/14/2009	2166	Unknow Vendor	X	-640.00	-53,065.02
Check	12/14/2009	2143	Unknow Vendor	X	-640.00	-53,705.02
Check	12/14/2009	DEBI...	Net Payroll	X	-543.36	-54,248.38
Check	12/14/2009	DEBIT	Citibank, N.A.	X	-500.00	-54,748.38
Check	12/14/2009	DEBI...	Net Payroll	X	-493.88	-55,242.26
Check	12/14/2009	DEBI...	Net Payroll	X	-458.44	-55,700.70
Check	12/14/2009	DEBI...	Net Payroll	X	-380.89	-56,081.59
Check	12/14/2009	DEBI...	Net Payroll	X	-339.31	-56,420.90
Check	12/14/2009	DEBI...	Net Payroll	X	-211.46	-56,632.36
Check	12/14/2009	DEBI...	Net Payroll	X	-133.31	-56,765.67
Check	12/14/2009	DEBI...	Net Payroll	X	-132.75	-56,898.42
Check	12/14/2009	DEBI...	Net Payroll	X	-126.46	-57,024.88
Check	12/14/2009	DEBI...	Net Payroll	X	-101.41	-57,126.29
Transfer	12/14/2009			X	-100.00	-57,226.29
Check	12/14/2009	DEBI...	Net Payroll	X	-88.52	-57,314.81
Check	12/14/2009	DEBI...	Net Payroll	X	-86.79	-57,401.60
Check	12/14/2009	DEBI...	Net Payroll	X	-50.30	-57,451.90
Check	12/14/2009	DEBIT	Citibank, N.A.	X	-30.00	-57,481.90
Check	12/14/2009	DEBI...	Net Payroll	X	-29.98	-57,511.88
Check	12/15/2009	DEBIT	Citibank, N.A.	X	-480.00	-57,991.88
Check	12/15/2009	2146	Unknow Vendor	X	-300.00	-58,291.88
Check	12/16/2009	DEBIT	Citibank, N.A.	X	-600.00	-58,891.88
Check	12/17/2009	DEBIT	Citibank, N.A.	X	-5,100.00	-63,991.88
Check	12/17/2009	2180	Michael Clarke	X	-500.00	-64,491.88
Check	12/17/2009	DEBI...	Net Payroll	X	-341.11	-64,832.99
Check	12/18/2009	DEBIT	Citibank, N.A.	X	-3,337.00	-68,169.99
Transfer	12/18/2009			X	-1,000.00	-69,169.99
Check	12/18/2009	3706	Net Payroll	X	-721.32	-69,891.31
Check	12/18/2009	3704	Net Payroll	X	-682.91	-70,574.22
Check	12/18/2009	3670	Net Payroll	X	-674.08	-71,248.30
Check	12/18/2009	3702	Net Payroll	X	-545.12	-71,793.42
Check	12/18/2009	3669	Net Payroll	X	-543.36	-72,336.78
Check	12/18/2009	2183	Michael Clarke	X	-500.00	-72,836.78
Check	12/18/2009	3672	Net Payroll	X	-493.88	-73,330.66

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# Amy Ruth's Restaurant

## Reconciliation Detail

### DIP Merchant Account, Period Ending 12/31/2009

Type	Date	Num	Name	Clr	Amount	Balance
Check	12/18/2009	3705	Net Payroll	X	-485.69	-73,816.35
Check	12/18/2009	3674	Net Payroll	X	-424.91	-74,241.26
Check	12/18/2009	3676	Net Payroll	X	-359.20	-74,600.46
Check	12/18/2009	3684	Net Payroll	X	-355.61	-74,956.07
Check	12/18/2009	3683	Net Payroll	X	-334.09	-75,290.16
Check	12/18/2009	3679	Net Payroll	X	-332.54	-75,622.70
Check	12/18/2009	3671	Net Payroll	X	-321.14	-75,943.84
Check	12/18/2009	3699	Net Payroll	X	-310.18	-76,254.02
Check	12/18/2009	3665	Net Payroll	X	-302.25	-76,556.27
Check	12/18/2009	3678	Net Payroll	X	-292.10	-76,848.37
Check	12/18/2009	3663	Net Payroll	X	-291.18	-77,139.55
Check	12/18/2009	3680	Net Payroll	X	-288.90	-77,428.45
Check	12/18/2009	3681	Net Payroll	X	-286.22	-77,714.67
Check	12/18/2009	3689	Net Payroll	X	-278.84	-77,993.51
Check	12/18/2009	3668	Net Payroll	X	-272.97	-78,266.48
Check	12/18/2009	3675	Net Payroll	X	-270.00	-78,536.48
Check	12/18/2009	2181	Sam Smith	X	-255.00	-78,791.48
Check	12/18/2009	3664	Net Payroll	X	-249.06	-79,040.54
Check	12/18/2009	3673	Net Payroll	X	-249.06	-79,289.60
Check	12/18/2009	3662	Net Payroll	X	-244.87	-79,534.47
Check	12/18/2009	3686	Net Payroll	X	-239.97	-79,774.44
Check	12/18/2009	3677	Net Payroll	X	-208.69	-79,983.13
Check	12/18/2009	2182	Tyrine Pinkney	X	-205.00	-80,188.13
Check	12/18/2009	3667	Net Payroll	X	-201.75	-80,389.88
Check	12/18/2009	3688	Net Payroll	X	-199.48	-80,589.36
Check	12/18/2009	DEBIT	Citibank, N.A.	X	-180.00	-80,769.36
Check	12/18/2009	3685	Net Payroll	X	-170.68	-80,940.04
Check	12/18/2009	3682	Net Payroll	X	-170.68	-81,110.72
Check	12/18/2009	2184	Michael Clarke	X	-150.00	-81,260.72
Check	12/18/2009	3700	Net Payroll	X	-132.87	-81,393.59
Check	12/18/2009	3698	Net Payroll	X	-103.80	-81,497.39
Check	12/18/2009	3701	Net Payroll	X	-99.89	-81,597.28
Check	12/18/2009	3687	Net Payroll	X	-91.48	-81,688.76
Check	12/18/2009	DEBIT...	Net Payroll	X	-88.23	-81,776.99
Check	12/18/2009	3666	Net Payroll	X	-79.65	-81,856.64
Check	12/18/2009	3691	Net Payroll	X	-62.12	-81,918.76
Check	12/18/2009	3697	Net Payroll	X	-53.88	-81,972.64
Check	12/18/2009	3695	Net Payroll	X	-48.19	-82,020.83
Check	12/18/2009	3694	Net Payroll	X	-47.97	-82,068.80
Check	12/18/2009	3690	Net Payroll	X	-32.13	-82,100.93
Check	12/18/2009	3696	Net Payroll	X	-17.80	-82,118.73
Check	12/19/2009	2185	Tuesday Brooks	X	-300.00	-82,418.73
Check	12/21/2009	DEBIT	Citibank, N.A.	X	-2,000.00	-84,418.73
Transfer	12/21/2009			X	-1,000.00	-85,418.73
Check	12/21/2009	DEBIT...	Net Payroll	X	-339.22	-85,757.95
Check	12/21/2009	DEBIT...	Net Payroll	X	-333.23	-86,091.18
Check	12/21/2009	DEBIT...	Net Payroll	X	-317.94	-86,409.12
Check	12/21/2009	DEBIT	Citibank, N.A.	X	-90.00	-86,499.12
Check	12/22/2009	2148	Unknow Vendor	X	-640.00	-87,139.12
Check	12/22/2009	DEBIT...	Net Payroll	X	-424.91	-87,564.03
Check	12/22/2009	DEBIT	Citibank, N.A.	X	-360.00	-87,924.03
Check	12/22/2009	DEBIT...	Net Payroll	X	-344.66	-88,268.69
Check	12/22/2009	DEBIT...	Net Payroll	X	-288.90	-88,557.59
Check	12/22/2009	DEBIT...	Net Payroll	X	-148.75	-88,706.34
Check	12/23/2009	DEBIT	Citibank, N.A.	X	-540.00	-89,246.34
Check	12/23/2009	DEBIT...	Net Payroll	X	-281.36	-89,527.70
Check	12/23/2009	DEBIT...	Net Payroll	X	-144.95	-89,672.65
Check	12/24/2009	3755	Net Payroll	X	-721.32	-90,393.97
Check	12/24/2009	3753	Net Payroll	X	-682.91	-91,076.88
Check	12/24/2009	3714	Net Payroll	X	-674.08	-91,750.96
Check	12/24/2009	3713	Net Payroll	X	-627.45	-92,378.41
Check	12/24/2009	3751	Net Payroll	X	-545.12	-92,923.53
Check	12/24/2009	2186	Michael Clarke	X	-500.00	-93,423.53
Check	12/24/2009	3716	Net Payroll	X	-493.88	-93,917.41
Check	12/24/2009	3752	Net Payroll	X	-485.05	-94,402.46
Check	12/24/2009	3721	Net Payroll	X	-424.91	-94,827.37
Check	12/24/2009	3723	Net Payroll	X	-363.34	-95,190.71
Check	12/24/2009	DEBIT	Citibank, N.A.	X	-360.00	-95,550.71

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# Amy Ruth's Restaurant Reconciliation Detail

## DIP Merchant Account, Period Ending 12/31/2009

Type	Date	Num	Name	Clr	Amount	Balance
Check	12/24/2009	3707	Net Payroll	X	-354.32	-95,905.03
Check	12/24/2009	3715	Net Payroll	X	-328.81	-96,233.84
Check	12/24/2009	3726	Net Payroll	X	-323.98	-96,557.82
Check	12/24/2009	3731	Net Payroll	X	-321.17	-96,878.99
Check	12/24/2009	3712	Net Payroll	X	-317.45	-97,196.44
Check	12/24/2009	3728	Net Payroll	X	-298.86	-97,495.30
Check	12/24/2009	3725	Net Payroll	X	-292.10	-97,787.40
Check	12/24/2009	3727	Net Payroll	X	-288.90	-98,076.30
Check	12/24/2009	3710	Net Payroll	X	-271.91	-98,348.21
Check	12/24/2009	3722	Net Payroll	X	-264.72	-98,612.93
Check	12/24/2009	3711	Net Payroll	X	-256.72	-98,869.65
Check	12/24/2009	3720	Net Payroll	X	-256.72	-99,126.37
Check	12/24/2009	3719	Net Payroll	X	-249.06	-99,375.43
Check	12/24/2009	3709	Net Payroll	X	-243.97	-99,619.40
Check	12/24/2009	3748	Net Payroll	X	-242.38	-99,861.78
Check	12/24/2009	3734	Net Payroll	X	-239.97	-100,101.75
Check	12/24/2009	3732	Net Payroll	X	-223.23	-100,324.98
Check	12/24/2009	3708	Net Payroll	X	-222.24	-100,547.22
Check	12/24/2009	3737	Net Payroll	X	-207.36	-100,754.58
Check	12/24/2009	3733	Net Payroll	X	-183.22	-100,937.80
Check	12/24/2009	3724	Net Payroll	X	-183.22	-101,121.02
Check	12/24/2009	3736	Net Payroll	X	-174.19	-101,295.21
Check	12/24/2009	3735	Net Payroll	X	-143.97	-101,439.18
Check	12/24/2009	3740	Net Payroll	X	-120.95	-101,560.13
Check	12/24/2009	3717	Net Payroll	X	-117.36	-101,677.49
Check	12/24/2009	3718	Net Payroll	X	-103.22	-101,780.71
Check	12/24/2009	3750	Net Payroll	X	-99.89	-101,880.60
Check	12/24/2009	3739	Net Payroll	X	-75.66	-101,956.26
Check	12/24/2009	3743	Net Payroll	X	-48.73	-102,004.99
Check	12/24/2009	3746	Net Payroll	X	-45.18	-102,050.17
Check	12/24/2009	3738	Net Payroll	X	-17.35	-102,067.52
Check	12/24/2009	3744	Net Payroll	X	-14.78	-102,082.30
Check	12/24/2009	3742	Net Payroll	X	-8.65	-102,090.95
Check	12/26/2009	2187	Tuesday Brooks	X	-300.00	-102,390.95
Transfer	12/28/2009			X	-8,384.99	-110,775.94
Check	12/29/2009	DEBIT	Citibank, N.A.	X	-510.00	-111,285.94
Check	12/30/2009	DEBIT	Citibank, N.A.	X	-1,636.39	-112,922.33
Transfer	12/30/2009			X	-1,100.00	-114,022.33
Check	12/30/2009	DEBIT	Citibank, N.A.	X	-60.00	-114,082.33
Check	12/30/2009	DEBIT	Citibank, N.A.	X	-30.00	-114,112.33
General Journal	12/31/2009	P/R Adj		X	-5,171.92	-119,284.25
General Journal	12/31/2009	Bank ...		X	-5,002.30	-124,286.55
General Journal	12/31/2009	P/R Adj		X	-4,887.86	-129,174.41
General Journal	12/31/2009	P/R Adj		X	-4,850.98	-134,025.39
General Journal	12/31/2009	P/R Adj		X	-4,566.65	-138,592.04
General Journal	12/31/2009	Bank ...		X	-331.50	-138,923.54
General Journal	12/31/2009	P/R Adj		X	-161.69	-139,085.23
General Journal	12/31/2009	P/R Adj		X	-161.69	-139,246.92
General Journal	12/31/2009	P/R Adj		X	-161.69	-139,408.61
General Journal	12/31/2009	P/R Adj		X	-161.69	-139,570.30
General Journal	12/31/2009	Bank ...		X	-53.97	-139,624.27
General Journal	12/31/2009	Bank ...		X	-53.97	-139,678.24
General Journal	12/31/2009	Bank ...		X	-4.95	-139,683.19
Total Checks and Payments					-139,683.19	-139,683.19

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# Amy Ruth's Restaurant

## Reconciliation Detail

### DIP Merchant Account, Period Ending 12/31/2009

Type	Date	Num	Name	Clr	Amount	Balance
<b>Deposits and Credits - 34 items</b>						
Transfer	12/7/2009			X	100.00	100.00
Transfer	12/7/2009			X	3,000.00	3,100.00
Transfer	12/9/2009			X	151.87	3,251.87
Check	12/11/2009	3642	Net Payroll	X	0.00	3,251.87
Transfer	12/14/2009			X	100.00	3,351.87
Transfer	12/14/2009			X	2,500.00	5,851.87
Transfer	12/16/2009			X	10.00	5,861.87
Transfer	12/18/2009			X	100.00	5,961.87
Transfer	12/18/2009			X	3,370.00	9,331.87
General Journal	12/31/2009	Bank ...		X	53.97	9,385.84
General Journal	12/31/2009	Bank ...		X	53.97	9,439.81
General Journal	12/31/2009	Bank ...		X	161.69	9,601.50
General Journal	12/31/2009	Bank ...		X	161.69	9,763.19
General Journal	12/31/2009	Bank ...		X	731.00	10,494.19
General Journal	12/31/2009	Bank ...		X	750.00	11,244.19
General Journal	12/31/2009	Bank ...		X	795.24	12,039.43
General Journal	12/31/2009	Bank ...		X	1,414.00	13,453.43
General Journal	12/31/2009	Bank ...		X	2,000.00	15,453.43
General Journal	12/31/2009	Bank ...		X	2,174.00	17,627.43
General Journal	12/31/2009	Bank ...		X	2,413.00	20,040.43
General Journal	12/31/2009	Bank ...		X	2,448.00	22,488.43
General Journal	12/31/2009	Bank ...		X	2,563.00	25,051.43
General Journal	12/31/2009	Bank ...		X	2,617.00	27,668.43
General Journal	12/31/2009	Bank ...		X	2,884.00	30,552.43
General Journal	12/31/2009	Bank ...		X	4,005.00	34,557.43
General Journal	12/31/2009	Bank ...		X	4,045.37	38,602.80
General Journal	12/31/2009	Bank ...		X	4,850.98	43,453.78
General Journal	12/31/2009	Bank ...		X	5,530.00	48,983.78
General Journal	12/31/2009	Bank ...		X	5,726.00	54,709.78
General Journal	12/31/2009	Bank ...		X	7,234.00	61,943.78
General Journal	12/31/2009	Bank ...		X	7,244.00	69,187.78
General Journal	12/31/2009	Bank ...		X	8,314.76	77,502.54
General Journal	12/31/2009	Bank ...		X	14,027.89	91,530.43
General Journal	12/31/2009	Bank ...		X	50,118.79	141,649.22
Total Deposits and Credits					141,649.22	141,649.22
Total Cleared Transactions					1,966.03	1,966.03
Cleared Balance					1,966.03	2,537.25
<b>Uncleared Transactions</b>						
<b>Checks and Payments - 133 items</b>						
Check	5/15/2009	2808	Net Payroll		-17.63	-17.63
Check	5/15/2009	2801	Net Payroll		-4.68	-22.31
Check	5/22/2009	2857	Net Payroll		-721.32	-743.63
Check	5/22/2009	2815	Net Payroll		-496.28	-1,239.91
Check	5/22/2009	2829	Net Payroll		-389.79	-1,629.70
Check	5/22/2009	2842	Net Payroll		-321.17	-1,950.87
Check	5/22/2009	2840	Net Payroll		-18.06	-1,968.93
Check	5/24/2009	2345a	Net Payroll		-496.28	-2,465.21
Check	5/24/2009	2349a	Net Payroll		-265.07	-2,730.28
Check	5/24/2009	2387a	Net Payroll		-182.01	-2,912.29
Check	5/29/2009	2322a	Net Payroll		-121.56	-3,033.85
Check	6/19/2009	2486a	Net Payroll		-120.99	-3,154.84
Check	6/26/2009	2517	Net Payroll		-134.17	-3,289.01
Check	7/3/2009	2586	Net Payroll		-721.32	-4,010.33
Check	7/3/2009	2546	Net Payroll		-682.91	-4,693.24
Check	7/3/2009	2549	Net Payroll		-674.08	-5,367.32
Check	7/3/2009	2583	Net Payroll		-545.12	-5,912.44
Check	7/3/2009	2551	Net Payroll		-493.88	-6,406.32
Check	7/3/2009	2584	Net Payroll		-486.69	-6,893.01
Check	7/3/2009	2556	Net Payroll		-424.91	-7,317.92
Check	7/3/2009	2559	Net Payroll		-386.65	-7,704.57
Check	7/3/2009	2561	Net Payroll		-383.23	-8,087.80
Check	7/3/2009	2565	Net Payroll		-377.50	-8,465.30
Check	7/3/2009	2550	Net Payroll		-326.27	-8,791.57
Check	7/3/2009	2548	Net Payroll		-297.98	-9,089.55



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**Amy Ruth's Restaurant**  
**Reconciliation Detail**  
**DIP Merchant Account, Period Ending 12/31/2009**

Type	Date	Num	Name	Clr	Amount	Balance
Check	7/3/2009	2560	Net Payroll		-292.10	-9,381.65
Check	7/3/2009	2562	Net Payroll		-288.90	-9,670.55
Check	7/3/2009	2563	Net Payroll		-283.70	-9,954.25
Check	7/3/2009	2585	Net Payroll		-270.08	-10,224.33
Check	7/3/2009	2543	Net Payroll		-251.91	-10,476.24
Check	7/3/2009	2568	Net Payroll		-249.02	-10,725.26
Check	7/3/2009	2545	Net Payroll		-246.72	-10,971.98
Check	7/3/2009	2554	Net Payroll		-246.26	-11,218.24
Check	7/3/2009	2567	Net Payroll		-242.04	-11,460.28
Check	7/3/2009	2555	Net Payroll		-241.23	-11,701.51
Check	7/3/2009	2566	Net Payroll		-239.97	-11,941.48
Check	7/3/2009	2542	Net Payroll		-222.43	-12,163.91
Check	7/3/2009	2580	Net Payroll		-207.45	-12,371.36
Check	7/3/2009	2558	Net Payroll		-201.45	-12,572.81
Check	7/3/2009	2582	Net Payroll		-174.61	-12,747.42
Check	7/3/2009	2578	Net Payroll		-144.66	-12,892.08
Check	7/3/2009	2557	Net Payroll		-137.40	-13,029.48
Check	7/3/2009	2579	Net Payroll		-127.13	-13,156.61
Check	7/3/2009	2572	Net Payroll		-123.11	-13,279.72
Check	7/3/2009	2571	Net Payroll		-110.93	-13,390.65
Check	7/3/2009	2553	Net Payroll		-105.08	-13,495.73
Check	7/3/2009	2564	Net Payroll		-105.08	-13,600.81
Check	7/3/2009	2544	Net Payroll		-104.47	-13,705.28
Check	7/3/2009	2581	Net Payroll		-88.67	-13,793.95
Check	7/3/2009	2577	Net Payroll		-60.56	-13,854.51
Check	7/3/2009	2570	Net Payroll		-59.90	-13,914.41
Check	7/3/2009	2552	Net Payroll		-57.53	-13,971.94
Check	7/3/2009	2576	Net Payroll		-39.39	-14,011.33
Check	7/3/2009	2569	Net Payroll		-23.15	-14,034.48
Check	7/3/2009	2573	Net Payroll		-11.38	-14,045.86
Check	7/13/2009	2076	Net Payroll		-300.00	-14,345.86
Check	8/7/2009	2802b	Net Payroll		-8.17	-14,354.03
Check	8/28/2009	2948	Net Payroll		-10.22	-14,364.25
Check	9/18/2009	3081	Net Payroll		-1.92	-14,366.17
Check	10/2/2009	3168	Net Payroll		-3.42	-14,369.59
Check	10/2/2009	3177	Net Payroll		-2.15	-14,371.74
Check	10/2/2009	3172	Net Payroll		-0.37	-14,372.11
Check	10/9/2009	3215	Net Payroll		-3.45	-14,375.56
Check	10/16/2009	3262	Net Payroll		-2.77	-14,378.33
Check	10/27/2009	2131	Horace Beasley		-390.00	-14,768.33
Check	10/30/2009	3375	Net Payroll		-146.04	-14,914.37
Check	10/30/2009	3357	Net Payroll		-1.23	-14,915.60
Check	11/6/2009	3407	Net Payroll		-4.05	-14,919.65
Check	11/6/2009	3413	Net Payroll		-0.85	-14,920.50
Check	11/13/2009	3447	Net Payroll		-183.22	-15,103.72
Check	11/20/2009	3493	Net Payroll		-59.92	-15,163.64
Check	11/20/2009	3499	Net Payroll		-1.29	-15,164.93
Check	11/27/2009	3542	Net Payroll		-103.92	-15,268.85
Check	11/27/2009	3546	Net Payroll		-4.61	-15,273.46
Check	12/11/2009	3644	Net Payroll		-91.73	-15,365.19
Check	12/11/2009	3649	Net Payroll		-43.92	-15,409.11
Check	12/11/2009	3638	Net Payroll		-5.03	-15,414.14
Check	12/15/2009	2352	Michael Clarke		-500.00	-15,914.14
Check	12/18/2009	3703	Net Payroll		-297.98	-16,212.12
Check	12/18/2009	3692	Net Payroll		-147.64	-16,359.76
Check	12/18/2009	3693	Net Payroll		-99.52	-16,459.28
Check	12/24/2009	3754	Net Payroll		-485.69	-16,944.97
Check	12/24/2009	3729	Net Payroll		-207.30	-17,152.27
Check	12/24/2009	3745	Net Payroll		-161.29	-17,313.56
Check	12/24/2009	3730	Net Payroll		-120.29	-17,433.85
Check	12/24/2009	3741	Net Payroll		-115.18	-17,549.03
Check	12/24/2009	3747	Net Payroll		-91.97	-17,641.00
Check	12/24/2009	3749	Net Payroll		-69.93	-17,710.93
Check	12/31/2009	3798	Net Payroll		-721.32	-18,432.25
Check	12/31/2009	3796	Net Payroll		-682.91	-19,115.16
Check	12/31/2009	3763	Net Payroll		-674.08	-19,789.24
Check	12/31/2009	2194	Sharon Crawford		-650.00	-20,439.24
Check	12/31/2009	3794	Net Payroll		-545.12	-20,984.36

2:14 PM

01/21/10

**Amy Ruth's Restaurant**  
**Reconciliation Detail**  
**DIP Merchant Account, Period Ending 12/31/2009**

Type	Date	Num	Name	Clr	Amount	Balance
Check	12/31/2009	3762	Net Payroll		-543.36	-21,527.72
Check	12/31/2009	3765	Net Payroll		-493.88	-22,021.60
Check	12/31/2009	3797	Net Payroll		-485.69	-22,507.29
Check	12/31/2009	3766	Net Payroll		-424.91	-22,932.20
Check	12/31/2009	3795	Net Payroll		-385.46	-23,317.66
Check	12/31/2009	3791	Net Payroll		-352.86	-23,670.52
Check	12/31/2009	3771	Net Payroll		-352.35	-24,022.87
Check	12/31/2009	3756	Net Payroll		-350.97	-24,373.84
Check	12/31/2009	3774	Net Payroll		-349.46	-24,723.30
Check	12/31/2009	3767	Net Payroll		-332.08	-25,055.38
Check	12/31/2009	3764	Net Payroll		-331.35	-25,386.73
Check	12/31/2009	3761	Net Payroll		-330.11	-25,716.84
Check	12/31/2009	3759	Net Payroll		-315.38	-26,032.22
Check	12/31/2009	3768	Net Payroll		-313.47	-26,345.69
Check	12/31/2009	2193	Tuesday Brooks		-300.00	-26,645.69
Check	12/31/2009	3773	Net Payroll		-293.81	-26,939.50
Check	12/31/2009	3770	Net Payroll		-292.10	-27,231.60
Check	12/31/2009	3772	Net Payroll		-288.90	-27,520.50
Check	12/31/2009	3777	Net Payroll		-239.97	-27,760.47
Check	12/31/2009	3780	Net Payroll		-235.22	-27,995.69
Check	12/31/2009	3775	Net Payroll		-227.93	-28,223.62
Check	12/31/2009	3760	Net Payroll		-223.93	-28,447.55
Check	12/31/2009	3757	Net Payroll		-220.65	-28,668.20
Check	12/31/2009	3769	Net Payroll		-211.46	-28,879.66
Check	12/31/2009	3758	Net Payroll		-203.15	-29,082.81
Check	12/31/2009	3779	Net Payroll		-195.59	-29,278.40
Check	12/31/2009	3776	Net Payroll		-178.52	-29,456.92
Check	12/31/2009	3783	Net Payroll		-143.42	-29,600.34
Check	12/31/2009	3792	Net Payroll		-142.87	-29,743.21
Check	12/31/2009	3784	Net Payroll		-116.49	-29,859.70
Check	12/31/2009	3793	Net Payroll		-103.22	-29,962.92
Check	12/31/2009	3788	Net Payroll		-101.56	-30,064.48
Check	12/31/2009	3778	Net Payroll		-100.30	-30,164.78
Check	12/31/2009	3790	Net Payroll		-77.11	-30,241.89
Check	12/31/2009	3789	Net Payroll		-67.66	-30,309.55
Check	12/31/2009	3782	Net Payroll		-62.11	-30,371.66
Check	12/31/2009	3786	Net Payroll		-58.72	-30,430.38
Check	12/31/2009	3785	Net Payroll		-48.35	-30,478.73
Check	12/31/2009	3781	Net Payroll		-43.43	-30,522.16
Check	12/31/2009	3787	Net Payroll		-23.13	-30,545.29
Total Checks and Payments					-30,545.29	-30,545.29
Total Uncleared Transactions					-30,545.29	-30,545.29
Register Balance as of 12/31/2009					-28,579.26	-28,008.04
<b>New Transactions</b>						
<b>Checks and Payments - 9 items</b>						
Check	1/1/2010	2192	Michael Clarke		-500.00	-500.00
Check	1/1/2010	2191	Melba Joyce		-300.00	-800.00
Check	1/1/2010	2190	Lee O. Bass III		-250.00	-1,050.00
Check	1/1/2010	2189	Alan Jay Palmer		-250.00	-1,300.00
Check	1/1/2010	2188	Emanuel Harrold		-250.00	-1,550.00
Check	1/1/2010	2195	Sam Smith		-100.00	-1,650.00
Check	1/5/2010	2197	Sharon Crawford		-640.00	-2,290.00
Check	1/8/2010	2199	Reginald Huggins		-200.00	-2,490.00
Check	1/9/2010	2200	Tuesday Brooks		-300.00	-2,790.00
Total Checks and Payments					-2,790.00	-2,790.00
Total New Transactions					-2,790.00	-2,790.00
<b>Ending Balance</b>					<b>-31,369.26</b>	<b>-30,798.04</b>

Citibank Client Services 033  
 PO Box 769013  
 San Antonio, TX 78245-9013

000001/R1/21F000/D

185  
 CITIBANK, N. A.  
**Account**  
**9948582034**  
**Statement Period**  
**Dec. 1 - Dec. 31, 2009**  
**Relationship Manager**  
 Citibusiness Service Cent  
 (877) 528-0990

MORNING STAR RESTAURANT GROUP,  
 LLC D/B/A AMY RUTH'S  
 DIP MERCHANT ACCOUNT  
 68 W 120TH ST  
 NEW YORK NY 10027

Page 1 of 11

**Citibusiness® ACCOUNT AS OF DECEMBER 31, 2009**

**Relationship Summary:**

Checking	\$2,537.25
Savings	----
Investments (not FDIC insured)	----
Checking Plus	----

**SUGGESTIONS AND RECOMMENDATIONS**

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**SERVICE CHARGE SUMMARY FROM NOVEMBER 1, 2009 THRU NOVEMBER 30, 2009**

Type of Charge	No./Units	Price/Unit	Amount
<b>STREAMLINED CHECKING # 9948582034</b>			
Average Daily Collected Balance			(\$1,748.21)
<b>DEPOSIT SERVICES</b>			
MONTHLY MAINTENANCE FEE	1	19.0000	19.00
CURRENCY DEPOSIT (PER \$100)	1,047	.3500	366.45
OVERDRAWN BALANCE INT CHARGE	1	1.0900	1.09
OVERDRAWN BALANCE INT CHARGE	1	.8900	0.89
OVERDRAWN BALANCE INT CHARGE	1	.8500	0.85
OVERDRAWN BALANCE INT CHARGE	1	.8100	0.81
OVERDRAWN BALANCE INT CHARGE	1	.5500	0.55
OVERDRAWN BALANCE INT CHARGE	1	.4900	0.49
OVERDRAWN BALANCE INT CHARGE	1	.2600	0.26
OVERDRAWN BALANCE INT CHARGE	1	.2500	0.25
OVERDRAWN BALANCE INT CHARGE	1	.2100	0.21
OVERDRAWN BALANCE INT CHARGE	1	.1900	0.19
OVERDRAWN BALANCE INT CHARGE	1	.1400	0.14
OVERDRAWN BALANCE INT CHARGE	1	.0600	0.06
CHECKS, DEP ITEMS/TICKETS, ACH	34	.3000	10.20
CHECKS, DEP ITEMS/TICKETS, ACH	200	.3000	60.00
<b>**FEE WAIVE</b>			
<b>Total Charges for Services</b>			<b>\$401.44</b>

**SERVICE CHARGE SUMMARY FROM NOVEMBER 1, 2009 THRU NOVEMBER 30, 2009****Continued**

Type of Charge	No./Units	Price/Unit	Amount
<b>Net Service Charge</b>			<b>\$401.44</b>
Charges debited from account # 9948582034			

**CHECKING ACTIVITY****CitiBusiness Streamlined Checking**  
**9948582034**

<b>Beginning Balance:</b>	<b>\$571.22</b>
<b>Ending Balance:</b>	<b>\$2,537.25</b>

Date	Description	Debits	Credits	Balance
12/01	ELECTRONIC CREDIT BANKCARD MTOT DEP 422369792300005 Dec 01		1,016.53	1,587.75
12/01	TRANSFER DEBIT TRANSFER TO CHECKING Dec 01 VIA CBUSOL REFERENCE # 053843	1,300.00		287.75
12/01	CHECK NO: 2114	390.00		102.25-
12/01	CHECK NO: 3534	338.92		441.17-
12/01	CHECK NO: 3517	458.44		899.61-
12/01	CHECK NO: 3524	451.58		1,351.19-
12/01	CHECK NO: 3530	424.91		1,776.10-
12/01	CHECK NO: 3535	380.42		2,156.52-
12/01	CHECK NO: 3539	346.90		2,503.42-
12/01	CHECK NO: 3536	334.45		2,837.87-
12/01	CHECK NO: 3531	330.48		3,168.35-
12/01	CHECK NO: 3526	305.81		3,474.16-
12/01	CHECK NO: 3538	200.37		3,674.53-
12/01	CHECK NO: 3545	95.79		3,770.32-
12/01	CHECK NO: 3555	74.97		3,845.29-
12/01	CHECK NO: 3551	44.97		3,890.26-
12/01	ACH DEBIT AMERICAN EXPRESS COLLECTION 6317357143 Dec 01	4.95		3,895.21-
12/02	DEPOSIT		2,617.00	1,278.21-
12/02	OVERDRAFT CHARGE	390.00		1,668.21-
12/02	CHECK NO: 3525	674.08		2,342.29-
12/02	CHECK NO: 2174	500.00		2,842.29-
12/02	CHECK NO: 3527	493.88		3,336.17-
12/02	CHECK NO: 3561	476.06		3,812.23-
12/02	CHECK NO: 3523	341.11		4,153.34-
12/02	CHECK NO: 3393	339.22		4,492.56-
12/02	CHECK NO: 3532	317.94		4,810.50-
12/02	CHECK NO: 3537	303.93		5,114.43-
12/02	CHECK NO: 3529	250.99		5,365.42-
12/02	CHECK NO: 3519	246.53		5,611.95-
12/02	CHECK NO: 3533	183.22		5,795.17-
12/02	CHECK NO: 3528	144.95		5,940.12-
12/02	CHECK NO: 3543	132.21		6,072.33-
12/02	CHECK NO: 3559	129.47		6,201.80-
12/02	CHECK NO: 3522	88.23		6,290.03-
12/02	CHECK NO: 3548	76.18		6,366.21-
12/02	ACH DEBIT DISCOVER NETWORK SETTLEMENT 601101627405283 Dec 02	53.97		6,420.18-
12/02	CHECK NO: 3554	52.72		6,472.90-
12/02	CHECK NO: 3547	35.30		6,508.20-
12/03	DEPOSIT		2,000.00	4,508.20-
12/03	MISC DEPOSIT		53.97	4,454.23-
12/03	RETURN CHECK		674.08	3,780.15-
12/03	RETURN CHECK		500.00	3,280.15-
12/03	RETURN CHECK		493.88	2,786.27-
12/03	RETURN CHECK		476.06	2,310.21-
12/03	RETURN CHECK		341.11	1,969.10-
12/03	RETURN CHECK		339.22	1,629.88-
12/03	RETURN CHECK		317.94	1,311.94-
12/03	RETURN CHECK		303.93	1,008.01-

## CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
12/03	RETURN CHECK		250.99	757.02-
12/03	RETURN CHECK		246.53	510.49-
12/03	RETURN CHECK		183.22	327.27-
12/03	RETURN CHECK		144.95	182.32-
12/03	RETURN CHECK		132.21	50.11-
12/03	RETURN CHECK		129.47	79.36
12/03	RETURN CHECK		88.23	167.59
12/03	RETURN CHECK		76.18	243.77
12/03	RETURN CHECK		52.72	296.49
12/03	RETURN CHECK		35.30	331.79
12/03	OVERDRAFT CHARGE	570.00		238.21-
12/03	ACH DEBIT	331.50		569.71-
	BANKCARD MTOT DISC 422369792300005 Dec 03			
12/03	CHECK NO: 3540	194.07		763.78-
12/03	CHECK NO: 3509	146.42		910.20-
12/03	CHECK NO: 3557	136.20		1,046.40-
12/04	ELECTRONIC CREDIT		1,246.76	200.36
	AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 04			
12/04	OVERDRAFT CHARGE	120.00		80.36
12/04	CHECK NO: 2144	375.00		294.64-
12/04	CHECK NO: 2175	300.00		594.64-
12/04	CHECK NO: 3521	111.80		706.44-
12/07	DEPOSIT		7,234.00	6,527.56
12/07	TRANSFER CREDIT		3,000.00	9,527.56
	TRANSFER FROM CHECKING Dec 07			
	009948582026 VIA CBusOL Re # 081707			
12/07	ELECTRONIC CREDIT		1,518.30	11,045.86
	AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 07			
12/07	TRANSFER CREDIT		100.00	11,145.86
	TRANSFER FROM CHECKING Dec 07			
	009948582026 VIA CBusOL Re # 068481			
12/07	ELECTRONIC CREDIT		34.41	11,180.27
	BANKCARD MTOT DEP 422369792300005 Dec 07			
12/07	WITHDRAWAL	2,500.00		8,680.27
12/07	TRANSFER DEBIT	100.00		8,580.27
	TRANSFER TO CHECKING Dec 07			
	VIA CBusOL REFERENCE # 068469			
12/07	OVERDRAFT CHARGE	60.00		8,520.27
12/07	CHECK NO: 3609	682.91		7,837.36
12/07	CHECK NO: 3611	721.32		7,116.04
12/07	CHECK NO: 3607	545.12		6,570.92
12/07	CHECK NO: 3603	310.35		6,260.57
12/07	CHECK NO: 3594	20.27		6,240.30
12/07	ACH DEBIT	4,887.86		1,352.44
	PAYCHEX TPS TAXES 33307200000622X Dec 07			
12/07	CHECK NO: 2176	640.00		712.44
12/07	CHECK NO: 3527	493.88		218.56
12/07	CHECK NO: 3610	485.69		267.13-
12/07	CHECK NO: 3561	476.06		743.19-
12/07	CHECK NO: 3578	424.91		1,168.10-
12/07	CHECK NO: 3580	344.66		1,512.76-
12/07	CHECK NO: 3532	317.94		1,830.70-
12/07	CHECK NO: 3537	303.93		2,134.63-
12/07	CHECK NO: 2178	300.00		2,434.63-
12/07	CHECK NO: 3584	288.90		2,723.53-
12/07	CHECK NO: 3529	250.99		2,974.52-
12/07	CHECK NO: 3589	239.97		3,214.49-
12/07	CHECK NO: 3533	183.22		3,397.71-
12/07	ACH DEBIT	161.69		3,559.40-
	PAYCHEX CGS GARNISH COL0022052463 Dec 07			
12/07	CHECK NO: 3605	148.75		3,708.15-
12/07	CHECK NO: 3543	132.21		3,840.36-
12/07	CHECK NO: 3559	129.47		3,969.83-
12/07	CHECK NO: 3548	76.18		4,046.01-
12/07	CHECK NO: 3547	35.30		4,081.31-
12/08	ELECTRONIC CREDIT		316.82	3,764.49-
	BANKCARD MTOT DEP 422369792300005 Dec 08			
12/08	ELECTRONIC CREDIT		242.62	3,521.87-
	AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 08			
12/08	MISC DEPOSIT		161.69	3,360.18-
12/08	RETURN CHECK		485.69	2,874.49-
12/08	RETURN CHECK		476.06	2,398.43-

## CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
12/08	RETURN CHECK		424.91	1,973.52-
12/08	RETURN CHECK		344.66	1,628.86-
12/08	RETURN CHECK		317.94	1,310.92-
12/08	RETURN CHECK		303.93	1,006.99-
12/08	RETURN CHECK		300.00	706.99-
12/08	RETURN CHECK		288.90	418.09-
12/08	RETURN CHECK		239.97	178.12-
12/08	RETURN CHECK		183.22	5.10
12/08	RETURN CHECK		148.75	153.85
12/08	RETURN CHECK		132.21	286.06
12/08	RETURN CHECK		129.47	415.53
12/08	RETURN CHECK		76.18	491.71
12/08	RETURN CHECK		35.30	527.01
12/08	OVERDRAFT CHARGE	480.00		47.01
12/08	CHECK NO: 3582	292.10		245.09-
12/08	CHECK NO: 2177	640.00		885.09-
12/08	CHECK NO: 2179	500.00		1,385.09-
12/08	CHECK NO: 3583	349.55		1,734.64-
12/08	CHECK NO: 3587	326.35		2,060.99-
12/08	CHECK NO: 3574	326.27		2,387.26-
12/08	CHECK NO: 3593	286.47		2,673.73-
12/08	CHECK NO: 3567	273.81		2,947.54-
12/08	CHECK NO: 3570	256.72		3,204.26-
12/08	CHECK NO: 3601	60.17		3,264.43-
12/08	SERVICE CHARGE	401.44		3,665.87-
	ACCT ANALYSIS DIRECT DB			
12/09	DEPOSIT		4,005.00	339.13
12/09	TRANSFER CREDIT		151.87	491.00
	TRANSFER FROM CHECKING			
	009948582026 VIA CBusOL Re # 054652			
	Dec 09			
12/09	OVERDRAFT CHARGE	270.00		221.00
12/09	CHECK NO: 3525	674.08		453.08-
12/09	CHECK NO: 3573	674.08		1,127.16-
12/09	CHECK NO: 3572	543.36		1,670.52-
12/09	CHECK NO: 3575	493.88		2,164.40-
12/09	CHECK NO: 3565	458.44		2,622.84-
12/09	CHECK NO: 3608	380.89		3,003.73-
12/09	CHECK NO: 3585	339.31		3,343.04-
12/09	CHECK NO: 3571	333.23		3,676.27-
12/09	CHECK NO: 3579	281.36		3,957.63-
12/09	CHECK NO: 3577	258.62		4,216.25-
12/09	CHECK NO: 3581	211.46		4,427.71-
12/09	CHECK NO: 3576	133.31		4,561.02-
12/09	CHECK NO: 3586	132.75		4,693.77-
12/09	CHECK NO: 3596	126.46		4,820.23-
12/09	CHECK NO: 3592	103.33		4,923.56-
12/09	CHECK NO: 3591	101.41		5,024.97-
12/09	CHECK NO: 3588	88.52		5,113.49-
12/09	CHECK NO: 3595	86.79		5,200.28-
12/09	CHECK NO: 3604	66.59		5,266.87-
12/09	ACH DEBIT	53.97		5,320.84-
	DISCOVER NETWORK SETTLEMENT 601101627405283 Dec 09			
12/09	CHECK NO: 3590	50.30		5,371.14-
12/09	CHECK NO: 2574	45.15		5,416.29-
12/09	CHECK NO: 3606	29.98		5,446.27-
12/10	MISC DEPOSIT		53.97	5,392.30-
12/10	RETURN CHECK		674.08	4,718.22-
12/10	RETURN CHECK		674.08	4,044.14-
12/10	RETURN CHECK		543.36	3,500.78-
12/10	RETURN CHECK		493.88	3,006.90-
12/10	RETURN CHECK		458.44	2,548.46-
12/10	RETURN CHECK		380.89	2,167.57-
12/10	RETURN CHECK		339.31	1,828.26-
12/10	RETURN CHECK		333.23	1,495.03-
12/10	RETURN CHECK		281.36	1,213.67-
12/10	RETURN CHECK		211.46	1,002.21-
12/10	RETURN CHECK		133.31	868.90-
12/10	RETURN CHECK		132.75	736.15-
12/10	RETURN CHECK		126.46	609.69-

## CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
12/10	RETURN CHECK		103.33	506.36-
12/10	RETURN CHECK		101.41	404.95-
12/10	RETURN CHECK		88.52	316.43-
12/10	RETURN CHECK		86.79	229.64-
12/10	RETURN CHECK		66.59	163.05-
12/10	RETURN CHECK		50.30	112.75-
12/10	RETURN CHECK		45.15	67.60-
12/10	RETURN CHECK		29.98	37.62-
12/10	OVERDRAFT CHARGE	600.00		637.62-
12/10	ACH DEBIT PAYCHEX EIB INVOICE X33217700000765 Dec 10	962.72		1,600.34-
12/10	CHECK NO: 2145	585.00		2,185.34-
12/10	CHECK NO: 3519	246.53		2,431.87-
12/11	DEPOSIT		2,413.00	18.87-
12/11	ELECTRONIC CREDIT BANKCARD MTOT DEP 422369792300005 Dec 11		39.07	20.20
12/11	OVERDRAFT CHARGE	90.00		69.80-
12/11	CHECK NO: 3600	44.25		114.05-
12/11	CHECK NO: 3598	17.52		131.57-
12/14	DEPOSIT		7,244.00	7,112.43
12/14	DEPOSIT		5,530.00	12,642.43
12/14	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 14		2,155.30	14,797.73
12/14	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 14		799.06	15,596.79
12/14	TRANSFER CREDIT TRANSFER FROM CHECKING Dec 14 009948582026 VIA CBusOL Re # 044478		100.00	15,696.79
12/14	TRANSFER DEBIT TRANSFER TO CHECKING Dec 14 VIA CBusOL REFERENCE # 044481	1,500.00		14,196.79
12/14	WITHDRAWAL	500.00		13,696.79
12/14	TRANSFER DEBIT TRANSFER TO CHECKING Dec 14 VIA CBusOL REFERENCE # 044480	100.00		13,596.79
12/14	OVERDRAFT CHARGE	30.00		13,566.79
12/14	CHECK NO: 3657	480.56		13,086.23
12/14	CHECK NO: 3630	338.92		12,747.31
12/14	CHECK NO: 3597	76.02		12,671.29
12/14	CHECK NO: 3645	61.69		12,609.60
12/14	CHECK NO: 3658	787.97		11,821.63
12/14	CHECK NO: 3002	721.32		11,100.31
12/14	CHECK NO: 3660	721.32		10,378.99
12/14	CHECK NO: 3620	674.08		9,704.91
12/14	CHECK NO: 2143	640.00		9,064.91
12/14	CHECK NO: 2166	640.00		8,424.91
12/14	CHECK NO: 3656	545.12		7,879.79
12/14	CHECK NO: 3622	540.50		7,339.29
12/14	CHECK NO: 3232	326.31		7,012.98
12/14	CHECK NO: 3652	281.06		6,731.92
12/14	CHECK NO: 3623	217.38		6,514.54
12/14	CHECK NO: 3602	66.55		6,447.99
12/14	CHECK NO: 3651	28.95		6,419.04
12/14	ACH DEBIT PAYCHEX TPS TAXES 33394700000372X Dec 14	4,934.80		1,484.24
12/14	CHECK NO: 3573	674.08		810.16
12/14	CHECK NO: 3572	543.36		266.80
12/14	CHECK NO: 3575	493.88		227.08-
12/14	CHECK NO: 3565	458.44		685.52-
12/14	CHECK NO: 3608	380.89		1,066.41-
12/14	CHECK NO: 3585	339.31		1,405.72-
12/14	CHECK NO: 3581	211.46		1,617.18-
12/14	CHECK NO: 3568	208.69		1,825.87-
12/14	ACH DEBIT PAYCHEX CGS GARNISH COL0022146707 Dec 14	161.69		1,987.56-
12/14	ACH DEBIT PAYCHEX CGS GARNISH COL0022146706 Dec 14	161.69		2,149.25-
12/14	CHECK NO: 3576	133.31		2,282.56-
12/14	CHECK NO: 3586	132.75		2,415.31-
12/14	CHECK NO: 3596	126.46		2,541.77-
12/14	CHECK NO: 3569	115.50		2,657.27-

## CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
12/14	CHECK NO: 3591	101.41		2,758.68-
12/14	CHECK NO: 3588	88.52		2,847.20-
12/14	CHECK NO: 3595	86.79		2,933.99-
12/14	CHECK NO: 3590	50.30		2,984.29-
12/14	CHECK NO: 3646	50.26		3,034.55-
12/14	CHECK NO: 3606	29.98		3,064.53-
12/15	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582026 VIA CBusOL Re # 016614 Dec 15		2,500.00	564.53-
12/15	ELECTRONIC CREDIT BANKCARD MTOT DEP 422369792300005 Dec 15		577.58	13.05
12/15	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 15		30.87	43.92
12/15	OVERDRAFT CHARGE	480.00		436.08-
12/15	CHECK NO: 3659	485.69		921.77-
12/15	CHECK NO: 3626	483.57		1,405.34-
12/15	CHECK NO: 3635	352.02		1,757.36-
12/15	CHECK NO: 3631	341.07		2,098.43-
12/15	CHECK NO: 3632	334.45		2,432.88-
12/15	CHECK NO: 3627	333.37		2,766.25-
12/15	CHECK NO: 3633	324.14		3,090.39-
12/15	CHECK NO: 3617	316.00		3,406.39-
12/15	CHECK NO: 3621	313.47		3,719.86-
12/15	CHECK NO: 3628	300.35		4,020.21-
12/15	CHECK NO: 2146	300.00		4,320.21-
12/15	CHECK NO: 3613	295.87		4,616.08-
12/15	CHECK NO: 3625	275.70		4,891.78-
12/15	CHECK NO: 3615	238.86		5,130.64-
12/15	CHECK NO: 3471	222.24		5,352.88-
12/15	CHECK NO: 3566	217.53		5,570.41-
12/15	CHECK NO: 3518	212.84		5,783.25-
12/15	CHECK NO: 3641	210.86		5,994.11-
12/15	CHECK NO: 3634	210.08		6,204.19-
12/15	CHECK NO: 3640	207.26		6,411.45-
12/15	CHECK NO: 3639	146.74		6,558.19-
12/15	CHECK NO: 3636	132.25		6,690.44-
12/15	CHECK NO: 3654	46.61		6,737.05-
12/15	CHECK NO: 3643	38.97		6,776.02-
12/16	ELECTRONIC CREDIT BANKCARD MTOT DEP 422369792300005 Dec 16		3,269.01	3,507.01-
12/16	DEPOSIT		2,884.00	623.01-
12/16	DEPOSIT		2,174.00	1,550.99
12/16	TRANSFER CREDIT TRANSFER FROM CHECKING 009951642667 VIA CBusOL Re # 062864 Dec 16		10.00	1,560.99
12/16	OVERDRAFT CHARGE	600.00		960.99
12/17	ELECTRONIC CREDIT BANKCARD MTOT DEP 422369792300005 Dec 17		3,756.59	4,717.58
12/17	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 17		331.56	5,049.14
12/17	ELECTRONIC CREDIT DISCOVER NETWORK SETTLEMENT 601101627405283 Dec 17		77.88	5,127.02
12/17	ELECTRONIC CREDIT DISCOVER NETWORK SETTLEMENT 601101627405283 Dec 17		25.00	5,152.02
12/17	WITHDRAWAL	5,100.00		52.02
12/17	CHECK NO: 3619	543.36		491.34-
12/17	CHECK NO: 3618	325.29		816.63-
12/17	CHECK NO: 3614	275.70		1,092.33-
12/17	CHECK NO: 3629	173.82		1,266.15-
12/17	CHECK NO: 3624	144.95		1,411.10-
12/17	CHECK NO: 3655	36.63		1,447.73-
12/17	CHECK NO: 3523	341.11		1,788.84-
12/18	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582026 VIA CBusOL Re # 023542 Dec 18		3,370.00	1,581.16
12/18	ELECTRONIC CREDIT BANKCARD MTOT DEP 422369792300005 Dec 18		1,587.38	3,168.54
12/18	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 18		1,566.73	4,735.27
12/18	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582026 VIA CBusOL Re # 023491 Dec 18		100.00	4,835.27



## CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
12/18	WITHDRAWAL	3,337.00		1,498.27
12/18	TRANSFER DEBIT	1,000.00		498.27
	TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 023503 Dec 18			
12/18	OVERDRAFT CHARGE	180.00		318.27
12/18	CHECK NO: 2181	255.00		63.27
12/18	CHECK NO: 2182	205.00		141.73-
12/18	CHECK NO: 2180	500.00		641.73-
12/18	CHECK NO: 3522	88.23		729.96-
12/18	CHECK NO: 3647	47.42		777.38-
12/21	DEPOSIT		2,563.00	1,785.62
12/21	ELECTRONIC CREDIT BANKCARD MTOT DEP 422369792300005 Dec 21		2,227.54	4,013.16
12/21	ELECTRONIC CREDIT BANKCARD MTOT DEP 422369792300005 Dec 21		1,952.51	5,965.67
12/21	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 21		1,697.49	7,663.16
12/21	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 21		496.89	8,160.05
12/21	WITHDRAWAL	2,000.00		6,160.05
12/21	TRANSFER DEBIT	1,000.00		5,160.05
	TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 086193 Dec 21			
12/21	OVERDRAFT CHARGE	90.00		5,070.05
12/21	CHECK NO: 3704	682.91		4,387.14
12/21	CHECK NO: 3678	292.10		4,095.04
12/21	CHECK NO: 3637	239.97		3,855.07
12/21	CHECK NO: 3686	239.97		3,615.10
12/21	CHECK NO: 3670	674.08		2,941.02
12/21	CHECK NO: 3702	545.12		2,395.90
12/21	CHECK NO: 3699	310.18		2,085.72
12/21	CHECK NO: 3698	103.80		1,981.92
12/21	CHECK NO: 3687	91.48		1,890.44
12/21	CHECK NO: 3650	57.67		1,832.77
12/21	ACH DEBIT	9,644.38		7,811.61-
	PAYCHEX TPS TAXES 33485600000804X Dec 21			
12/21	CHECK NO: 3612	464.46		8,276.07-
12/21	CHECK NO: 3393	339.22		8,615.29-
12/21	CHECK NO: 3571	333.23		8,948.52-
12/21	CHECK NO: 3532	317.94		9,266.46-
12/21	CHECK NO: 3665	302.25		9,568.71-
12/21	CHECK NO: 3680	288.90		9,857.61-
12/21	CHECK NO: 3681	286.22		10,143.83-
12/21	CHECK NO: 3675	270.00		10,413.83-
12/21	CHECK NO: 3664	249.06		10,662.89-
12/21	CHECK NO: 3673	249.06		10,911.95-
12/21	CHECK NO: 3667	201.75		11,113.70-
12/21	CHECK NO: 3685	170.68		11,284.38-
12/21	ACH DEBIT	161.69		11,446.07-
	PAYCHEX CGS GARNISH COL0022240793 Dec 21			
12/21	CHECK NO: 3700	132.87		11,578.94-
12/21	CHECK NO: 3701	99.89		11,678.83-
12/21	CHECK NO: 3653	76.45		11,755.28-
12/21	CHECK NO: 3616	52.39		11,807.67-
12/22	ELECTRONIC CREDIT BANKCARD MTOT DEP 422369792300005 Dec 22		4,736.98	7,070.69-
12/22	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 22		246.89	6,823.80-
12/22	OVERDRAFT CHARGE	360.00		7,183.80-
12/22	CHECK NO: 3690	32.13		7,215.93-
12/22	CHECK NO: 2148	640.00		7,855.93-
12/22	CHECK NO: 2183	500.00		8,355.93-
12/22	CHECK NO: 3578	424.91		8,780.84-
12/22	CHECK NO: 3674	424.91		9,205.75-
12/22	CHECK NO: 3676	359.20		9,564.95-
12/22	CHECK NO: 3580	344.66		9,909.61-
12/22	CHECK NO: 3683	334.09		10,243.70-
12/22	CHECK NO: 3679	332.54		10,576.24-
12/22	CHECK NO: 3671	321.14		10,897.38-
12/22	CHECK NO: 2185	300.00		11,197.38-
12/22	CHECK NO: 3663	291.18		11,488.56-

## CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
12/22	CHECK NO: 3584	288.90		11,777.46-
12/22	CHECK NO: 3689	278.84		12,056.30-
12/22	CHECK NO: 3688	199.48		12,255.78-
12/22	CHECK NO: 3682	170.68		12,426.46-
12/22	CHECK NO: 2184	150.00		12,576.46-
12/22	CHECK NO: 3605	148.75		12,725.21-
12/23	ELECTRONIC CREDIT BANKCARD MTOT DEP 422369792300005 Dec 23		6,206.84	6,518.37-
12/23	ELECTRONIC CREDIT DISCOVER NETWORK SETTLEMENT 601101627405283 Dec 23		33.85	6,484.52-
12/23	RETURN CHECK		640.00	5,844.52-
12/23	RETURN CHECK		500.00	5,344.52-
12/23	RETURN CHECK		424.91	4,919.61-
12/23	RETURN CHECK		424.91	4,494.70-
12/23	RETURN CHECK		359.20	4,135.50-
12/23	RETURN CHECK		344.66	3,790.84-
12/23	RETURN CHECK		334.09	3,456.75-
12/23	RETURN CHECK		332.54	3,124.21-
12/23	RETURN CHECK		321.14	2,803.07-
12/23	RETURN CHECK		300.00	2,503.07-
12/23	RETURN CHECK		291.18	2,211.89-
12/23	RETURN CHECK		288.90	1,922.99-
12/23	RETURN CHECK		278.84	1,644.15-
12/23	RETURN CHECK		199.48	1,444.67-
12/23	RETURN CHECK		170.68	1,273.99-
12/23	RETURN CHECK		150.00	1,123.99-
12/23	RETURN CHECK		148.75	975.24-
12/23	RETURN CHECK		32.13	943.11-
12/23	OVERDRAFT CHARGE	540.00		1,483.11-
12/23	CHECK NO: 3706	721.32		2,204.43-
12/23	CHECK NO: 3669	543.36		2,747.79-
12/23	CHECK NO: 3672	493.88		3,241.67-
12/23	CHECK NO: 3705	485.69		3,727.36-
12/23	CHECK NO: 3579	281.36		4,008.72-
12/23	CHECK NO: 3668	272.97		4,281.69-
12/23	CHECK NO: 3662	244.87		4,526.56-
12/23	CHECK NO: 3677	208.69		4,735.25-
12/23	CHECK NO: 3528	144.95		4,880.20-
12/23	CHECK NO: 3666	79.65		4,959.85-
12/23	CHECK NO: 3691	62.12		5,021.97-
12/23	CHECK NO: 3697	53.88		5,075.85-
12/24	ELECTRONIC CREDIT PAYCHEX TPS TAXES 33547500005525X Dec 24		4,045.37	1,030.48-
12/24	ELECTRONIC CREDIT BANKCARD MTOT DEP 422369792300005 Dec 24		1,451.23	420.75
12/24	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 24		916.84	1,337.59
12/24	ELECTRONIC CREDIT PAYCHEX TPS TAXES 33546200007850X Dec 24		795.24	2,132.83
12/24	OVERDRAFT CHARGE	360.00		1,772.83
12/28	DEPOSIT		5,726.00	7,498.83
12/28	ELECTRONIC CREDIT BANKCARD MTOT DEP 422369792300005 Dec 28		2,561.52	10,060.35
12/28	ELECTRONIC CREDIT BANKCARD MTOT DEP 422369792300005 Dec 28		1,652.72	11,713.07
12/28	ELECTRONIC CREDIT BANKCARD MTOT DEP 422369792300005 Dec 28		1,160.83	12,873.90
12/28	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 28		1,124.66	13,998.56
12/28	DEPOSIT		731.00	14,729.56
12/28	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 28		289.62	15,019.18
12/28	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 28		82.21	15,101.39
12/28	TRANSFER DEBIT TRANSFER TO CHECKING REFERENCE # 070097 Dec 28 VIA CBUSOL	8,384.99		6,716.40
12/28	CHECK NO: 3734	239.97		6,476.43
12/28	CHECK NO: 3755	721.32		5,755.11
12/28	CHECK NO: 3753	682.91		5,072.20
12/28	CHECK NO: 3751	545.12		4,527.08
12/28	CHECK NO: 3716	493.88		4,033.20

**CHECKING ACTIVITY**

**Continued**

Date	Description	Debits	Credits	Balance
12/28	CHECK NO: 3748	242.38		3,790.82
12/28	ACH DEBIT	4,850.98		1,060.16-
	PAYCHEX TPS TAXES 33559000000919X Dec 28			
12/28	CHECK NO: 3714	674.08		1,734.24-
12/28	CHECK NO: 3713	627.45		2,361.69-
12/28	CHECK NO: 2186	500.00		2,861.69-
12/28	CHECK NO: 3752	485.05		3,346.74-
12/28	CHECK NO: 3721	424.91		3,771.65-
12/28	CHECK NO: 3715	328.81		4,100.46-
12/28	CHECK NO: 3731	321.17		4,421.63-
12/28	CHECK NO: 3728	298.86		4,720.49-
12/28	CHECK NO: 3727	288.90		5,009.39-
12/28	CHECK NO: 3722	264.72		5,274.11-
12/28	CHECK NO: 3711	256.72		5,530.83-
12/28	CHECK NO: 3720	256.72		5,787.55-
12/28	CHECK NO: 3719	249.06		6,036.61-
12/28	CHECK NO: 3709	243.97		6,280.58-
12/28	CHECK NO: 3737	207.36		6,487.94-
12/28	CHECK NO: 3724	183.22		6,671.16-
12/28	CHECK NO: 3733	183.22		6,854.38-
12/28	CHECK NO: 3736	174.19		7,028.57-
12/28	ACH DEBIT	161.69		7,190.26-
	PAYCHEX CGS GARNISH COL0022334306 Dec 28			
12/28	CHECK NO: 3735	143.97		7,334.23-
12/28	CHECK NO: 3718	103.22		7,437.45-
12/28	CHECK NO: 3750	99.89		7,537.34-
12/28	CHECK NO: 3739	75.66		7,613.00-
12/28	CHECK NO: 3648	38.81		7,651.81-
12/28	CHECK NO: 3696	17.80		7,669.61-
12/29	MISC DEPOSIT		4,850.98	2,818.63-
12/29	ELECTRONIC CREDIT		2,366.74	451.89-
	BANKCARD MTOT DEP 422369792300005 Dec 29			
12/29	MISC DEPOSIT		161.69	290.20-
12/29	ELECTRONIC CREDIT		22.00	268.20-
	DISCOVER NETWORK SETTLEMENT 601101627405283 Dec 29			
12/29	RETURN CHECK		288.90	20.70
12/29	RETURN CHECK		264.72	285.42
12/29	RETURN CHECK		256.72	542.14
12/29	RETURN CHECK		256.72	798.86
12/29	RETURN CHECK		249.06	1,047.92
12/29	RETURN CHECK		243.97	1,291.89
12/29	RETURN CHECK		207.36	1,499.25
12/29	RETURN CHECK		183.22	1,682.47
12/29	RETURN CHECK		174.19	1,856.66
12/29	RETURN CHECK		143.97	2,000.63
12/29	RETURN CHECK		103.22	2,103.85
12/29	RETURN CHECK		99.89	2,203.74
12/29	RETURN CHECK		75.66	2,279.40
12/29	RETURN CHECK		38.81	2,318.21
12/29	RETURN CHECK		17.80	2,336.01
12/29	OVERDRAFT CHARGE	510.00		1,826.01
12/29	CHECK NO: 3738	17.35		1,808.66
12/29	CHECK NO: 3723	363.34		1,445.32
12/29	CHECK NO: 3684	355.61		1,089.71
12/29	CHECK NO: 3726	323.98		765.73
12/29	CHECK NO: 3710	271.91		493.82
12/29	CHECK NO: 3732	223.23		270.59
12/29	CHECK NO: 3708	222.24		48.35
12/29	CHECK NO: 3740	120.95		72.60-
12/29	CHECK NO: 3599	50.13		122.73-
12/29	CHECK NO: 3743	48.73		171.46-
12/29	CHECK NO: 3695	48.19		219.65-
12/30	ELECTRONIC CREDIT		1,797.16	1,577.51
	AMERICAN EXPRESS SETTLEMENT 6317357143 Dec 30			
12/30	DEPOSIT		1,414.00	2,991.51
12/30	ELECTRONIC CREDIT		502.80	3,494.31
	BANKCARD MTOT DEP 422369792300005 Dec 30			
12/30	RETURN CHECK		120.95	3,615.26
12/30	RETURN CHECK		48.19	3,663.45

**CHECKING ACTIVITY**

**Continued**

Date	Description	Debits	Credits	Balance
12/30	WITHDRAWAL	1,636.39		2,027.06
12/30	TRANSFER DEBIT	1,100.00		927.06
	TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 030575			
12/30	OVERDRAFT CHARGE	60.00		867.06
12/30	CHECK NO: 2187	300.00		567.06
12/30	CHECK NO: 3717	117.36		449.70
12/30	CHECK NO: 3707	354.32		95.38
12/30	CHECK NO: 3712	317.45		222.07
12/30	CHECK NO: 3694	47.97		270.04
12/30	CHECK NO: 3742	8.65		278.69
12/31	DEPOSIT		2,448.00	2,169.31
12/31	DEPOSIT		750.00	2,919.31
12/31	OVERDRAFT CHARGE	30.00		2,889.31
12/31	CHECK NO: 3725	292.10		2,597.21
12/31	CHECK NO: 3746	45.18		2,552.03
12/31	CHECK NO: 3744	14.78		2,537.25
	<b>Total Debits/Credits</b>	<b>139,683.19</b>	<b>141,649.22</b>	

Checks Paid											
Check	Date	Amount	Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
2114	12/01	390.00	3528	12/23	144.95	3573	12/09	674.08	3602	12/14	66.55
2143*	12/14	640.00	3529	12/02	250.99	3573	12/14	674.08	3603	12/07	310.35
2144	12/04	375.00	3529	12/07	250.99	3574	12/08	326.27	3604	12/09	66.59
2145	12/10	585.00	3530	12/01	424.91	3575	12/09	493.88	3605	12/07	148.75
2146	12/15	300.00	3531	12/01	330.48	3575	12/14	493.88	3605	12/22	148.75
2148*	12/22	640.00	3532	12/02	317.94	3576	12/09	133.31	3606	12/09	29.98
2166*	12/14	640.00	3532	12/07	317.94	3576	12/14	133.31	3606	12/14	29.98
2174*	12/02	500.00	3532	12/21	317.94	3577	12/09	258.62	3607	12/07	545.12
2175	12/04	300.00	3533	12/02	183.22	3578	12/07	424.91	3608	12/09	380.89
2176	12/07	640.00	3533	12/07	183.22	3578	12/22	424.91	3608	12/14	380.89
2177	12/08	640.00	3534	12/01	338.92	3579	12/09	281.36	3609	12/07	682.91
2178	12/07	300.00	3535	12/01	380.42	3579	12/23	281.36	3610	12/07	485.69
2179	12/08	500.00	3536	12/01	334.45	3580	12/07	344.66	3611	12/07	721.32
2180	12/18	500.00	3537	12/02	303.93	3580	12/22	344.66	3612	12/21	464.46
2181	12/18	255.00	3537	12/07	303.93	3581	12/09	211.46	3613	12/15	295.87
2182	12/18	205.00	3538	12/01	200.37	3581	12/14	211.46	3614	12/17	275.70
2183	12/22	500.00	3539	12/01	346.90	3582	12/08	292.10	3615	12/15	238.86
2184	12/22	150.00	3540	12/03	194.07	3583	12/08	349.55	3616	12/21	52.39
2185	12/22	300.00	3543*	12/02	132.21	3584	12/07	288.90	3617	12/15	316.00
2186	12/28	500.00	3543	12/07	132.21	3584	12/22	288.90	3618	12/17	325.29
2187	12/30	300.00	3545*	12/01	95.79	3585	12/09	339.31	3619	12/17	543.36
2574*	12/09	45.15	3547*	12/02	35.30	3585	12/14	339.31	3620	12/14	674.08
3002*	12/14	721.32	3547	12/07	35.30	3586	12/09	132.75	3621	12/15	313.47
3232*	12/14	326.31	3548	12/02	76.18	3586	12/14	132.75	3622	12/14	540.50
3393*	12/02	339.22	3548	12/07	76.18	3587	12/08	326.35	3623	12/14	217.38
3393	12/21	339.22	3551*	12/01	44.97	3588	12/09	88.52	3624	12/17	144.95
3471*	12/15	222.24	3554*	12/02	52.72	3588	12/14	88.52	3625	12/15	275.70
3509*	12/03	146.42	3555	12/01	74.97	3589	12/07	239.97	3626	12/15	483.57
3517*	12/01	458.44	3557*	12/03	136.20	3590	12/09	50.30	3627	12/15	333.37
3518	12/15	212.84	3559*	12/02	129.47	3590	12/14	50.30	3628	12/15	300.35
3519	12/02	246.53	3559	12/07	129.47	3591	12/09	101.41	3629	12/17	173.82
3519	12/10	246.53	3561*	12/02	476.06	3591	12/14	101.41	3630	12/14	338.92
3521*	12/04	111.80	3561	12/07	476.06	3592	12/09	103.33	3631	12/15	341.07
3522	12/02	88.23	3565*	12/09	458.44	3593	12/08	286.47	3632	12/15	334.45
3522	12/18	88.23	3565	12/14	458.44	3594	12/07	20.27	3633	12/15	324.14
3523	12/02	341.11	3566	12/15	217.53	3595	12/09	86.79	3634	12/15	210.08
3523	12/17	341.11	3567	12/08	273.81	3595	12/14	86.79	3635	12/15	352.02
3524	12/01	451.58	3568	12/14	208.69	3596	12/09	126.46	3636	12/15	132.25
3525	12/02	674.08	3569	12/14	115.50	3596	12/14	126.46	3637	12/21	239.97
3525	12/09	674.08	3570	12/08	256.72	3597	12/14	76.02	3639*	12/15	146.74
3526	12/01	305.81	3571	12/09	333.23	3598	12/11	17.52	3640	12/15	207.26
3527	12/02	493.88	3571	12/21	333.23	3599	12/29	50.13	3641	12/15	210.86
3527	12/07	493.88	3572	12/09	543.36	3600	12/11	44.25	3643*	12/15	38.97
3528	12/02	144.95	3572	12/14	543.36	3601	12/08	60.17	3645*	12/14	61.69

**CHECKING ACTIVITY**

**Continued**

Checks Paid											
Check	Date	Amount	Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
3646	12/14	50.26	3673	12/21	249.06	3700	12/21	132.87	3725	12/31	292.10
3647	12/18	47.42	3674	12/22	424.91	3701	12/21	99.89	3726	12/29	323.98
3648	12/28	38.81	3675	12/21	270.00	3702	12/21	545.12	3727	12/28	288.90
3650*	12/21	57.67	3676	12/22	359.20	3704*	12/21	682.91	3728	12/28	298.86
3651	12/14	28.95	3677	12/23	208.69	3705	12/23	485.69	3731*	12/28	321.17
3652	12/14	281.06	3678	12/21	292.10	3706	12/23	721.32	3732	12/29	223.23
3653	12/21	76.45	3679	12/22	332.54	3707	12/30	354.32	3733	12/28	183.22
3654	12/15	46.61	3680	12/21	288.90	3708	12/29	222.24	3734	12/28	239.97
3655	12/17	36.63	3681	12/21	286.22	3709	12/28	243.97	3735	12/28	143.97
3656	12/14	545.12	3682	12/22	170.68	3710	12/29	271.91	3736	12/28	174.19
3657	12/14	480.56	3683	12/22	334.09	3711	12/28	256.72	3737	12/28	207.36
3658	12/14	787.97	3684	12/29	355.61	3712	12/30	317.45	3738	12/29	17.35
3659	12/15	485.69	3685	12/21	170.68	3713	12/28	627.45	3739	12/28	75.66
3660	12/14	721.32	3686	12/21	239.97	3714	12/28	674.08	3740	12/29	120.95
3662*	12/23	244.87	3687	12/21	91.48	3715	12/28	328.81	3742*	12/30	8.65
3663	12/22	291.18	3688	12/22	199.48	3716	12/28	493.88	3743	12/29	48.73
3664	12/21	249.06	3689	12/22	278.84	3717	12/30	117.36	3744	12/31	14.78
3665	12/21	302.25	3690	12/22	32.13	3718	12/28	103.22	3746*	12/31	45.18
3666	12/23	79.65	3691	12/23	62.12	3719	12/28	249.06	3748*	12/28	242.38
3667	12/21	201.75	3694*	12/30	47.97	3720	12/28	256.72	3750*	12/28	99.89
3668	12/23	272.97	3695	12/29	48.19	3721	12/28	424.91	3751	12/28	545.12
3669	12/23	543.36	3696	12/28	17.80	3722	12/28	264.72	3752	12/28	485.05
3670	12/21	674.08	3697	12/23	53.88	3723	12/29	363.34	3753	12/28	682.91
3671	12/22	321.14	3698	12/21	103.80	3724	12/28	183.22	3755*	12/28	721.32
3672	12/23	493.88	3699	12/21	310.18						

\* Indicates gap in check number sequence      Number Checks Paid: 274      Totaling: \$77,369.79

**CUSTOMER SERVICE INFORMATION**

IF YOU HAVE QUESTIONS ON:

YOU CAN CALL:

YOU CAN WRITE:

Checking

877-528-0990  
(For Speech and Hearing  
Impaired Customers Only  
TDD: 800-945-0258)

CitiBusiness  
100 Citibank Drive  
San Antonio, TX 78245-9966

For change in address, call your account officer or visit your branch.

12:10 PM

01/18/10

**Amy Ruth's Restaurant**  
**Reconciliation Summary**  
**DIP Payroll Acct., Period Ending 12/31/2009**

	Dec 31, 09
Beginning Balance	6.00
Cleared Transactions	
Checks and Payments - 2 items	-29.00
Deposits and Credits - 1 item	30.00
Total Cleared Transactions	1.00
Cleared Balance	<u>7.00</u>
Register Balance as of 12/31/2009	7.00
Ending Balance	7.00

12:10 PM

01/18/10

**Amy Ruth's Restaurant**  
**Reconciliation Detail**  
 DIP Payroll Acct., Period Ending 12/31/2009

Type	Date	Num	Name	Clr	Amount	Balance
<b>Beginning Balance</b>						6.00
<b>Cleared Transactions</b>						
<b>Checks and Payments - 2 items</b>						
Check	12/8/2009	DEBIT	Citibank, N.A.	X	-19.00	-19.00
Transfer	12/16/2009			X	-10.00	-29.00
Total Checks and Payments					-29.00	-29.00
<b>Deposits and Credits - 1 item</b>						
Transfer	12/14/2009			X	30.00	30.00
Total Deposits and Credits					30.00	30.00
Total Cleared Transactions					1.00	1.00
Cleared Balance					1.00	7.00
Register Balance as of 12/31/2009					1.00	7.00
<b>Ending Balance</b>					<b>1.00</b>	<b>7.00</b>

Citibank Client Services 033  
PO Box 769013  
San Antonio, TX 78245-9013

000001/R1/04F000/0

000  
CITIBANK, N. A.  
**Account**  
**9951642667**  
**Statement Period**  
**Dec. 1 - Dec. 31, 2009**  
**Relationship Manager**  
Citibusiness Service Cent  
(877) 528-0990

Page 1 of 2

MORNING STAR RESTAURANT  
DBA AMY RUTH'S/DIP PAYROLL ACCOUNT  
68 W 120TH ST  
NEW YORK NY 10027-6308

**CitiBusiness® ACCOUNT AS OF DECEMBER 31, 2009**

**Relationship Summary:**

Checking	\$7.00
Savings	----
Investments (not FDIC insured)	----
Checking Plus	----

**SUGGESTIONS AND RECOMMENDATIONS**

**WHEN PLANNING THAT NEXT GETAWAY**

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Limits/Fees apply.

**SERVICE CHARGE SUMMARY FROM NOVEMBER 1, 2009 THRU NOVEMBER 30, 2009**

Type of Charge	No./Units	Price/Unit	Amount
<b>STREAMLINED CHECKING # 9951642667</b>			
Average Daily Collected Balance			(\$2.13)
DEPOSIT SERVICES MONTHLY MAINTENANCE FEE	1	19.0000	19.00
<b>Total Charges for Services</b>			<b>\$19.00</b>
<b>Net Service Charge</b>			<b>\$19.00</b>
Charges debited from account # 9951642667			



### CHECKING ACTIVITY

**CitiBusiness Streamlined Checking**  
**9951642667**

**Beginning Balance:** \$6.00  
**Ending Balance:** \$7.00

Date	Description	Debits	Credits	Balance
12/08	SERVICE CHARGE ACCT ANALYSIS DIRECT DB	19.00		13.00-
12/14	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582026 VIA CBusOL Re # 044486 Dec 14		30.00	17.00
12/16	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 062864 Dec 16	10.00		7.00
	<b>Total Debits/Credits</b>	<b>29.00</b>	<b>30.00</b>	

### CUSTOMER SERVICE INFORMATION

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877-528-0990  
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TDD: 800-945-0258)

CitiBusiness  
100 Citibank Drive  
San Antonio, TX 78245-9966

For change in address, call your account officer or visit your branch.

3:04 PM  
01/22/10  
Accrual Basis

# Amy Ruth's Restaurant

## Profit & Loss

### December 2009

	Dec 09
Ordinary Income/Expense	
Income	
Sales	
Food	164,698.16
Beverages	16,256.61
Catering	23,069.67
Retail	35.00
Total Sales	204,059.44
Total Income	204,059.44
Cost of Goods Sold	
PURCHASES	
Food Purchases	4,353.61
Purchases-Beverages	4,115.13
Purchases-Cakes and Sweets	4,169.90
Purchases-Dairy	646.99
Purchases-Food	28,349.99
Purchases-Meat	31,170.72
Purchases-Produce	5,876.00
Purchases-Seafood	8,400.55
Paper Goods	63.00
Total PURCHASES	87,145.89
Total COGS	87,145.89
Gross Profit	116,913.55
Expense	
Miscellaneous	5,260.00
PAYROLL EXPENSE	
Deductions & Adjustment	-200.00
Cashiers	3,109.09
Kitchen	28,431.69
Managers	14,828.26
Servers	17,217.11
Total PAYROLL EXPENSE	63,386.15
PAYROLL TAXES	
NY MCTMT TD MSC	18.30
NY Re-empl Svc.	12.50
Fed'l Unemployment Ins.	108.20
Fica Expense	5,770.72
NYS Unemployment Ins.	671.63
Total PAYROLL TAXES	6,581.35
BENEFITS	
Disability Insurance	-110.44
Total BENEFITS	-110.44
CONTROLLABLE EXPENSE	
Advertising and Promotions	539.71
Cleaning Expense	92.49
Credit card fee	444.39
Equipment Rental	1,038.95
Linen and Uniforms	2,073.77
Miscellaneous	996.28
Music and Entertainment	137.16
Paper Goods	20.00
Pest Control	1,037.58
Repairs and Maintenance	14,144.27
Rubbish Removal	3,214.00
Security Services	3,024.08
Total CONTROLLABLE EXPENSE	26,762.68

3:04 PM  
01/22/10  
Accrual Basis

**Amy Ruth's Restaurant**  
**Profit & Loss**  
**December 2009**

	Dec 09
<b>GENERAL &amp; ADMIN. EXPENSE</b>	
Withdrawal	62,731.82
Service Fee	130.00
Overdraft Charge	7,590.00
Late fee	30.00
Accounting Fees	61.64
Bank Service Charges	890.58
Consulting Fee	3,710.00
Insurance	3,132.00
Legal Fees	5,537.69
Payroll Service Fees	962.72
Postage and Delivery	180.33
Telephone	3,118.96
GENERAL & ADMIN. EXPENSE - Other	4,787.76
<b>Total GENERAL &amp; ADMIN. EXPENSE</b>	<b>92,863.50</b>
<b>OCCUPANCY EXPENSES</b>	
Gas and Electric	6,336.69
Rent	21,933.73
Water	34.91
<b>Total OCCUPANCY EXPENSES</b>	<b>28,305.33</b>
<b>Total Expense</b>	<b>223,048.57</b>
<b>Net Ordinary Income</b>	<b>-106,135.02</b>
<b>Other Income/Expense</b>	
Other Income	
Ask My Accountant *	131,387.50
<b>Total Other Income</b>	<b>131,387.50</b>
<b>Net Other Income</b>	<b>131,387.50</b>
<b>Net Income</b>	<b>25,252.48</b>

3:08 PM  
01/22/10  
Accrual Basis

**Amy Ruth's Restaurant**  
**Balance Sheet**  
**As of December 31, 2009**

Dec 31, 09

**ASSETS**

**Current Assets**

**Checking/Savings**

DIP Payroll Acct.	7.00
DIP Merchant Account	-15,173.68
DIP Operating Account	-107,437.91
Cash on Hand	62,783.92
Checking Acct.-Citibank	-336.29
Operating Acct-Citibank	25,528.09
Payroll Acct-Citibank	4,567.09
Petty Cash	78.06

**Total Checking/Savings** -29,983.72

**Other Current Assets**

**Credit Card Receivables**

Amex	3,700.06
Discover	271.91
MC/Visa	21,573.01

**Total Credit Card Receivables** 25,544.98

**Employee Advances** 2,630.00

**Inventory**

Food	3,121.74
------	----------

**Total Inventory** 3,121.74

**Total Other Current Assets** 31,296.72

**Total Current Assets** 1,313.00

**Fixed Assets**

**Fixed Assets**

Computer Equipment	3,452.83
Leasehold Improvements	1,945.33

**Total Fixed Assets** 5,398.16

**Total Fixed Assets** 5,398.16

**Other Assets**

**Security Deposits** 12,620.00

**Total Other Assets** 12,620.00

**TOTAL ASSETS** 19,331.16

**LIABILITIES & EQUITY**

**Liabilities**

**Current Liabilities**

**Accounts Payable**

Accounts Payable	98,891.84
------------------	-----------

**Total Accounts Payable** 98,891.84

**Other Current Liabilities**

Gift certificates	8,660.95
Loans & Exchanges	-50,067.40
Party Deposit	-10,511.37

**Payroll Liabilities**

Fed'l Withholding Tax	1,906.44
Fica Payable	5,682.44
FUI	273.49
Garnishments	846.76
Net payroll	-34,516.76
NYC Withholding Tax	660.48
NYS Withholding Tax	987.68
SUI	1,494.84

**Total Payroll Liabilities** -22,664.63

3:08 PM  
01/22/10  
Accrual Basis

**Amy Ruth's Restaurant**  
**Balance Sheet**  
**As of December 31, 2009**

	Dec 31, 09
Sales Tax Payable	6,239.59
Total Other Current Liabilities	-68,342.86
Total Current Liabilities	30,548.98
Total Liabilities	30,548.98
Equity	
Net Income	-11,217.82
Total Equity	-11,217.82
TOTAL LIABILITIES & EQUITY	<u>19,331.16</u>

Dec-09

CREDIT CARD RECEIPTS

<u>Date</u>	<u>Amex</u> <u>Rec.</u>	<u>Credit Card</u> <u>Fees</u>	<u>Net</u> <u>Deposit</u>	<u>Bank</u> <u>Deposit</u>	<u>MC/Visa</u> <u>Rec.</u>	<u>Date</u>	<u>Bank</u> <u>Deposit</u>	<u>Discover</u> <u>Rec.</u>	<u>Date</u>	<u>Bank</u> <u>Deposit</u>
12/1		-	-		1,016.53					
12/2		-	-							
12/3		-	-							
12/4	1,246.76	43.64	1,203.12							
12/5		-	-							
12/6		-	-							
12/7	1,518.30	53.14	1,465.16		34.41					
12/8	242.62	8.49	234.13		316.82					
12/9		-	-							
12/10		-	-							
12/11		-	-		39.07					
12/12		-	-							
12/13		-	-							
12/14	2,954.36	103.40	2,850.96							
12/15	30.87	1.08	29.79		577.58					
12/16		-	-		3,269.01					
12/17	331.56	11.60	319.96		3,756.59			102.88		
12/18	1,566.73	54.84	1,511.89		1,587.38					
12/19		-	-							
12/20		-	-							
12/21	2,194.38	76.80	2,117.58		4,180.05					
12/22	246.89	8.64	238.25		4,736.98					
12/23		-	-		6,206.84			33.85		
12/24	916.84	32.09	884.75		1,451.23					
12/25		-	-							
12/26		-	-							
12/27		-	-							
12/28	1,496.49	52.38	1,444.11		5,375.07					
12/29		-	-		2,366.74			22.00		
12/30	1,797.16	62.90	1,734.26		502.80					
12/31										
	14,542.96				35,417.10			158.73		

Total Pymt Pass Pymt Current Pymt

Amex	-	-	-
MC/Visa	-	-	-
Discover	-	-	-
	-	-	-